SHAREHOLDING PATTERN Zydus Wellness Limited

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on September 30, 2017

Format of holding of specified securities

1.	Name of Listed Entity:	Zydus Wellness Limited
2.	Scrip Code / Name of Scrip / Class of Security	531335
3.	Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c)	31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending.	30.09.2017
	b. If under 31(1)(c) then indicate date of allotment / extinguishment	

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		٧
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		٧
3	Whether the Listed Entity has any shares against which depository receipts are issued?		٧
4	Whether the Listed Entity has any shares in locked-in?		٧
5	Whether any shares held by promoters are pledge or otherwise encumbered?		٧
6	Whether the Listed Entity has issued any Differential Voting Rights.		٧

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securiteis / Warrants, depository receipts, locked-in shar shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For Zydus Wellness Limited Sd/-Dhaval N. Soni Company Secretary

Place : Ahmedabad

:

Date

es, No of Listed

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

Pursuant to	Category of shareholder	Nos. of	No. of fully	No. of	No. of	Total nos.	Shareholdin	Number of	Voting	Rights held in each	class of	No. of Shares	Shareholding as a	Numbe	er of Locked	Number	r of shares	Number of
Regulation	(II)	share-	paid-up equity		shares	shares held	g as a % of					Underlying	-		nares (XII)		or otherwise	equity shares
31[1][b] for	()	holders	shares held		underly-ing		total no. of		-	(IX)		Outstand-ing	-		iares (riii)		mbered	held in
the quarter		(111)	(IV)	equity	Depository	(IV+(V)+(VI)	shares			()		convertible	convertible				XIII)	dematerialized
ended on		()	()	shares	Receipts	((calculated	No.	of votin	g Rights	Total as a	securiteis	securities (as a	No.	As a % of	No.	As a % of	form
September				held	(VI)		as per SCRR,	Class eg: X	Class	Total	% of	(including	percentage of	(a)	total	(a)	total shares	
30, 2017				(V)	()		1957)	Class cB. A	eg:Y	Total	(A+B+C)	Warrants) (X)	diluted share		shares held		held	(//
50,2017				(.,			(VIII)		Cg.1				capital)		(b)		(b)	
							As a % of						(XI)=(VII)+(X) As a					
							(A+B+C2)						% of (A+B+C2)					
							(,						, o or (, t · b · c 2)					
(A)	Promoter & Promoter Group	12	28343687	-	-	28343687	98.16	28343687	-	28343687	98.16	-	98.16	-	-	-	-	28343687
(B)	Public	33476	532321	-	-	532321	1.84	532321	-	532321	1.84	-	1.84	-	-	-	-	10401180
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(21)			-		-													
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(62)	Shares held by Employee Trusts													-			-	
(C2)	shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	33488	28876008	-	-	28876008	100.00	28876008	-	28876008	100.00	-	100.00	-	-	-		38744867
		55400	23070000			20370000	100.00	200700000		23070000	100.00		100.00					53744007

For Zydus Wellness Limited

Sd/-Dhaval N. Soni

Company Secretary

Place: Ahmedabad

Date :

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

Pursuant to Regulation 31[1][b] for the quarter ended on September 30, 2017

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid-up equity shares held (IV)	shares	No. of shares underly-ing Depository Receipts (VI)	Total nos. shares held (VII)= (IV+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		-	ights held in eac curities (IX) Rights	h class of Total as a	No. of Shares Underlying Outstand-ing convertible securiteis (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII No. As a % of		pledged encu	r of shares or otherwise imbered XIII) As a % of	Number of equity shres held in dematerialized form (XIV)
									Class X	Class Y	Total	% of total voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	(a)	total shares held (b)	(a)	total shares held (b)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		9	4797		-	4797		4797	-	4797	0.0123	-	0.0041		-	-	-	4797
1	Pankaj Ramanbhai Patel	AFUPP4143C	3	1599		-	1599		1599	-	1599	0.0041		0.0014		-	-	-	1599
2	Pankaj Ramanbhai Patel Tarabel Patel Family Will Trust		1	533			533		533		533	0.0014	-	0.0014		-	-	-	533
3	Pankaj Ramanbhai Patel HUF	AADHP8061M	1	533		-	533		533		533		-	0.0014		-	-	-	533
4	Pritiben Pankajbhai Patel	AAMPP3673L	1	533		-	533		533		533	0.0014	-	0.0014		-	-	-	533
5	Ramanbhai B. Patel HUF	AAEHR4129P	1	533		-	533		533	-	533	0.0014	-	0.0014	-	-	-	-	533
6	Sharvil Pankajbhai Patel	ABCPP1507A	1	533		-	533		533	-	533	0.0014	-	0.0014		-	-	-	533
7	Shivani Pankajbhai Patel	ABCPP1505C	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0000		-	-	-	533
(b)	Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	0.0000	-	-	-	-	-
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (specify) -		3	28338890	-	-	28338890	72.5298	28338962.08	-	28338962	72.5299	-	72.0833		-	-	-	28338890
	Body Corporate		2	28164395	-	-	28164395	72.0832	28164467.08	-	28164467	72.0833	-	72.0815		-	-	-	28164395
1	CADILA HEALTHCARE LIMITED	AAACC6253G	1	28163755	-	-	28163755	72.0815	28163755	-	28163755	72.0815	-	72.0815	-	-	-	-	28163755
2	PRIPAN INVESTMENT PRIVATE LIMITED	AAACP9017B	1	640	-	-	640	0.0016	640		640	0.0016		0.0016					640
	Promoter Trust		1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
3	Zydus Family Trust	AAATZ0092P	1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
	Sub-Total (A)(1)		12	28343687	-	-	28343687	72.5420	28343759.08	-	28343759	72.5422	-	72.5422	-	-	-	-	28343687
(2)	Foreign									-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals /		-	-	-	-	-		-	-	-	-	-	-	-		-		-
	Forieng Individuals)							L								ļ		L	
(b)	Government		-	-	-	-	-		-	-	-	-	-	-	-		-	-	-
(c)	Institutions		-	-	-	-	-	· ·	-	-	-	-	-	-	-				-
(d)	Foreign Portfolio Investor			-	-	-	-		-	-			-	-	-				-
(e)	Any Other (specify)			-	-	-	-		-	-			-	-	-				
	Sub-Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		12	28343687	-	-	28343687	72.54	28343759	-	28343759	72.54	-	72.54	-	-	-	-	28343687

For Zydus Wellness Limited

Sd/-

Place: Ahmedabad

Date :

Dhaval N. Soni Company Secretary Pursuant to Regulation 31[1][b] for the quarter ended on September 30, 2017

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid- up equity shares held (IV)	Partly paid-up equity shares	No. of shares underly- ing	Total nos. shares held (VII)= (IV+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of		sec	ghts held in each o urities (IX)	lass of Total as a	No. of Shares Underlying Outstand-ing convertible	Total Shareholding as a % assuming full conversion of convertible	in	r of Locked shares (XII) As a % of	pledged	er of shares d or otherwise cumbered As a % of total	Number of equity shres held in dematerialized form
				.,	held (V)	Depository Receipts		(A+B+C2) (VIII)	Class X	Class Y	Total	% of total voting	securiteis (including	securities (as a percentage of	(a)	total shares	applica- ble)	shares held (Not	(XIV)
						(VI)						rights	Warrants) (X)	diluted share capital) (XI)		held (b)	(a)	applicable) (b)	
(1)	Institutions																		
(a)	Mutual Funds		10	978867	-	-	978867	2.51	978867	-	978867	2.51	-	2.51	-	-	-	-	978308
	Reliance Capital Trustee Co. Ltd. Reliance	AAATR0090B		559610	-	-	559610	1.43	559610	-	559610	1.43	-	1.43	-	-	-	-	559610
(b)	Venture Capital funds			-			-	-	-	-	-		-	-	-		-	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	-		-	-	-	-		-	-	-	-	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investor		40	3113292	-	-	3113292	7.97	3113292	-	3113292	7.97	-	7.97	-	-	-	-	3113246
	Matthews India Fund	AABTM6157F	1	1670471	-	-	1670471	4.28	1670471	-	1670471	4.28	-	4.28	-	-	-	-	1670471
	Baring India Private Equity Fund Iii Listed I	AADCB4636P	1	648408	-	-	648408	1.66	648408	-	648408	1.66	-	1.66	-	-	-	-	648408
(f)	Financial Institutions / Banks		16	1529353	-	-	1529353	3.91	1529353	-	1529353	3.91	-	3.91	-	-	-	-	1529353
	Life Insurance Corporation of India	AAACL0582H	1	1235175	-	-	1235175	3.16	1235175	-	1235175	3.16	-	3.16	-	-	-	-	1235175
(g)	Insurance Companies		-	-	-	-		-	-	-	-	-	-		-		-	-	-
(h)	Provident Funds / Pension Funds		-	-	-	-	-	-		-	-	-	-	-	-		-	-	-
(i)	Any Other (specify)							-	-	-	-	-	-	-	-	-	-	-	-
	Foreign Institutional Investors				-	-		-		-	-		-		-	-	-	-	-
(0)	Sub-Total (B)(1)		66	5621512	-	-	5621512	14.39	5621512	-	5621512	14.39	-	14.39	-	-	-	-	5620907
(2)	Central Government / State Government(s) /		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	President of India Sub-Total (B)(2)		-	_															
(3)	Non-institutions			-				-		-	-		-		-	-		-	-
(a)	Individuals -							-		-					-				
(0)	i. Individual shareholders holding nominal		31700	2215591	-	-	2215591	5.67	2215591	-	2215591	5.67	-	5.67	-		-	-	1964594
	share capital upto Rs. 2 lakhs.																		
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		4	696539	-	-	696539	1.78	696539	-	696539	1.78	-	1.78	-	-	-	-	696539
(b)	NBFCs registered with RBI		-	-	-		-	-	-	-	-	-	-	-			-	-	
(c)	Employee Trusts			-		-		-	-	-	-		-		-	-	-	-	
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (specify)		_					-		-			-	-	-	-	-	-	
	Trust	-	5	308	-	-	308		308	-	308	•	-	-	-	-	-	-	308
	Hindu Undivided Family		691	76068	-	-	76068	0.19	76068	-	76068	0.19	-	0.19	-	-	-	-	76068
	Non-resident Non-Repatriates		228	61891	-	-	61891	0.16	61891	-	61891	0.16	-	0.16	-	-	-	-	61785
	Non-resident repatriates		322		-	-	129693	0.33	129693	-	129693	0.33	-	0.33	-	-	-	-	58679
	Bodies Corporates		355	1918277	-	-	1918277	4.91	1918277	-	1918277	4.91	-	4.91	-	-	-	-	1913777
	Prazim Trading and Investment Co. Pvt. Ltd.	AAACP4921G		824004	-	-	824004	2.11	824004	-	824004	2.11	-	2.11	-	-	-	-	824004
	Tarish Investment and Trading Co. Pvt. Ltd.	AACCT5249F		574917	-	-	574917	1.47	574917	-	574917	1.47	-	1.47	-	-	-	-	574917
	Clearing Members		105	8523	-	-	8523	0.02	8523	-	8523	0.02	-	0.02	-	-	-	-	8523
	Sub-Total (B)(3)		33410	5106890	-	-	5106890	13.07	5106890	-	5106890	13.07	-	13.07	-	-	-	-	4780273
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		33476	10728402	-	-	10728402	27.46	10728402	-	10728402	27.46	-	27.46	-	-	-	-	10401180

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

Pursuant to Regulation 31[1][b] for the quarter ended on September 30, 2017

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholder	PAN	Nos. of	No. of fully paid-	Partly	No. of	Total nos. shares	Shareholding %	Number of Vot	ting Rig	hts held in each c	lass of	No. of Shares	Total Shareholding	Numbe	er of Locked	Numb	er of shares	Number of equity
(1)	(11)	share-	up equity shares	paid-up	shares	held (VII)=	calculated as	securities				Underlying	as a % assuming	ng in shares		pledged or otherw		shres held in
		holders	held	equity	underly-	(IV+(V)+(VI)	per SCRR, 1957	(IX) O			Outstand-ing	full conversion of	F (XII)		encumbered		dematerialized	
		(111)	(IV)	shares	ing		As a % of	No. of v	oting R	ights	Total as a	convertible	convertible	No.	As a % of	No. (Not	As a % of total	form
				held	Depository		(A+B+C2)			•	% of total	securiteis	securities (as a	(a)	total	applica-	shares held	(XIV)
				(V)	Receipts		(VIII)	Class X	Class Y	Total	voting	(including	percentage of	(-7	shares	ble)	(Not	
					(VI)							Warrants) (X)	diluted share		held	(a)	applicable) (b)	
													capital)		(b)	. ,		
													(XI)					

For Zydus Wellness Limited

Sd/-

Dhaval N. Soni

Company Secretary

Place: Ahmedabad Date :

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE] Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder Pursuant to Regulation 31[1][b] for the quarter ended on September 30, 2017

Pursuant	Insuant to regulation stilling for the quarter ended on september 30, 2017																		
	Category & Name of the shareholder	PAN	Nos. of	No. of	Partly	No. of shares	Total nos.	Shareholding %	Number o	f Voting	Rights held	in each class	No. of Shares	Total Shareholding	Numbe	er of Locked	Numb	er of shares	Number of
	(1)	(11)	share-	fully	paid-up	underlying	shares held	calculated as per		of securities			Underlying	as a % assuming	in shares (XII)		pledged	or otherwise	equity shres
			holders	paid-up	equity	Depository	(VII)=	SCRR, 1957		(IX) C			Outstand-ing	full conversion of			encumbered		held in
			(111)	equity	shares	Receipts	(IV+V+VI)	As a % of					convertible	convertible			(XIII)		dematerialize
				shares	held	(VI)		(A+B+C2)	No. c	of voting	Rights	Total as a	securiteis	securities (as a	No.	As a % of	No. (Not	As a % of total	d form
				held	(∨)			(VIII)	Class X	Class Y	Total	% of total	(including	percentage of	(a)	total	applica-	shares held	(XIV) (Not
				(IV)								voting	Warrants) (X)	diluted share		shares held	ble)	(Not	applicable)
												rights		capital) (XI)		(b)	(a)	applicable) (b)	
(1)	Custodian/DR Holder	-	5,31,335	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Hoder (if available)			-	_	_	_	_	-	_	-		_	_	-	_		_	_
(a)	Name of DK Hoder (II available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust [under SEBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Share based Employee Benefit)																		
	Regulations, 2014]																		
	Total Non-Promoter - Non Public			-				_	-	-	-	-		_	_	_	_		
	Shareholding (C) = $(C)(1)+(C)(2)$	-	-	_	-	-	-	-	-	-	-	-	-	-	-	_	-	-	-
	shareholding $(C) = (C)(1)^{+}(C)(2)$																		
1			1	1				1	1	1	1	1			1	1		1	

For Zydus Wellness Limited Sd/-Dhaval N. Soni Company Secretary

Place: Ahmedabad

Date :