STATEMENT SHOWING SHAREHOLDING PATTERN NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED

Scrip Code: 531335 Quarter Ended: 30th September, 2012

| | Category of Shareholder | Number of Shareholders | Total number of shares | | Total shareholding a total number of share | | Shares pledged encumbered | or otherwise |
|-----|---|---------------------------|---------------------------|----------|--|-------------------------------|------------------------------|--------------------------|
| | | | | form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)= |
| (1) | (11) | (111) | (Ⅳ) | (V) | (VI) | (VII) | (VIII) | (VIII/IV)*100 |
| | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 10 | 179292 | 179292 | 0.4589 | 0.4589 | Nil | Nil |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Bodies Corporate | 3 | 28164395 | 28164395 | 72.0831 | 72.0831 | Nil | Nil. |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub Total (A)(1) | 13 | 28343687 | 28343687 | 72.5421 | 72.5421 | | |
| 2 | Foreign | | | | | | | |
| а | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| С | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| d | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 28343687 | 28343687 | 72.5421 | 72.5421 | | |
| (B) | Public shareholding | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds / UTI | 18 | 2750394 | 2749835 | 7.0393 | 7.0393 | | |

| (b) | Financial Institutions/ Banks | 10 | 4573 | 4573 | 0.0117 | 0.0117 | | |
|---------|---|-------|----------|----------|---------|---------|------|------|
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 5 | 2384849 | 2384849 | 6.1037 | 6.1037 | | |
| (f) | Foreign Institutional Investors | 25 | 852644 | 852598 | 2.1822 | 2.1822 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 58 | 5992460 | 5991855 | 15.3369 | 15.3369 | | |
| B 2 | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 653 | 1189189 | 1184235 | 3.0436 | 3.0436 | | |
| (b) | Individuals | | | | | | | |
| Ι | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 38741 | 2899726 | 2575745 | 7.4215 | 7.4215 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 10 | 362208 | 362208 | 0.9270 | 0.9270 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Non resident Indians | 616 | 213004 | 131026 | 0.5451 | 0.5451 | | |
| (c-ii) | Clearing member | 224 | 70855 | 70855 | 0.1813 | 0.1813 | | |
| (c-iii) | Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iv) | Overseas Bodies Corporate | 0 | 0 | 0 | 0 | 0 | | |
| (c-v) | Trusts | 6 | 960 | 960 | 0.0025 | 0.0025 | | |
| | Sub-Total (B)(2) | 40250 | 4735942 | 4325029 | 12.1210 | 12.1210 | N.A. | N.A. |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 40308 | 10728402 | 10316884 | 27.458 | 27.458 | N.A. | N.A. |
| | TOTAL (A)+(B) | 40321 | 39072089 | 38660571 | 100.00 | 100.00 | N.A. | N.A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 40321 | 39072089 | 38660571 | 100.00 | 100.00 | N.A. | N.A. |

(I)(B) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

| Sr. No. | Name of the Shareholder | Shareholder | | | secu | convertible irities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | | |
|------------|--|-----------------------|--|-----|---|---|--|--|-----------------------------------|---|---------|
| | | No. of Shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage (VI) = (V) / (III) * 100 | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | No. of Warrants held | As a % of total No. warrants of the same class | convertible securities held | As a % total No. of convertible securities of the same class | |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1. | Cadila Healthcare Limited | 27443274 | 70.2375 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 70.2375 |
| 2. | Zydus Animal Health Limited | 720481 | 1.8440 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 1.8440 |
| 3. | Zydus Family Trust | 174495 | 0.4466 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.4466 |
| 4. | Pripan Investment Private Limited | 640 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |
| 5. | Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel | 533 | 0.0014 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0014 |
| 6. | Pankaj Ramanbhai Patel Jointly Pritiben Pankajbhai Patel | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |

| Sr. No. | Name of the Shareholder | | | | convertible rities As a % total | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | | | |
|------------|---|-------------|-----------------------------------|-----|---|--|------------------|---|-----------------------------------|---|--------|
| | | Shares held | grand total (A) + (B) + (C) | | percentage (VI) = (V) / (III) * 100 | total (A) + (B) + (C) of sub-clause (I)(a) | Warrants held | total No. warrants of the same class | convertible securities held | No. of convertible securities of the same class | |
| (I) | (11) | (111) | (Ⅳ) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 7. | Pankaj Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |
| 8. | Pankaj Ramanbhai Patel (HUF) | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |
| 9. | Pankaj Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust) | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |
| 10. | Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |
| 11. | Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |

| Sr. No. | lo. Shareholder | | Shares held | Encumbered Shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------|-----------------------------|-----------------------|--|-------------------|---|---|----------------------------|--|---|---|--|
| | | No. of Shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage (VI) = (V) / (III) * 100 | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | No. of Warrants held | As a % of total No. warrants of the same class | No. of convertible securities held | As a % total No. of convertible securities of the same class | |
| (I) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 12. | Ramanbhai B. Patel (HUF) | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |
| 13. | Sharvil Pankajbhai Patel | 533 | 0.0016 | Nil | N.A. | N.A. | Nil | N.A. | Nil | N.A. | 0.0016 |
| | TOTAL | 28343687 | 72.5421 | | | | | | | | 72.5421 |

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares</u>

| Sr. No. | Name of the Shareholder | No. of Shares held | Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (I)(a) above} | Details of No. of Warrants held | | | nvertible securities As a % total No. of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------|---|-----------------------|--|---------------------------------------|------|-----|---|--|
| 1. | Life Insurance Corporation of India | 2035315 | 5.2091 | Nil | N.A. | Nil | N.A. | 5.2091 |
| 2. | HDFC Trustee Company Limited– HDFC Prudence | 785209 | 2.0096 | Nil | N.A. | Nil | N.A. | 2.0096 |
| 3. | Reliance Capital Trustee Company Limited | 565945 | 1.4485 | Nil | N.A. | Nil | N.A. | 1.4485 |
| 4. | HDFC Trustee Company Limited– HDFC Mutual Fund | 500000 | 1.2797 | Nil | N.A. | Nil | N.A. | 1.2797 |
| | TOTAL | 3886469 | 9.9469 | | | | | 9.9469 |

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category</u> <u>"Public" and holding more than 5% of the total number of shares of the Company</u>

| Sr. | Name(s) of the Shareholder(s) and | No. of | Shares as a percentage | Details of | Warrants | Details of co | onvertible securities | Total shares (including |
|-----|--|-------------|--|--------------------|--|---|---|---|
| No. | the Persons Acting in Concert (PAC) with them | Shares held | of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (I)(a) above} | No. of Warrants | As a % of total warrants of the same class | No. of convertible securities held | As a % total No. of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1. | Life Insurance Corporation of India | 2035315 | 5.2091 | Nil | N.A. | Nil | N.A. | 5.2091 |
| | TOTAL | 2035315 | 5.2091 | | | | | 5.2091 |

(I)(d) Statement showing details of locked-in shares

| Sr. I | o. Name of the shareholder | Category of Shareholders (promoters / public) | shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|----------------------------|---|--------|--|
| | NIL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. N | D. Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|---|------------------------|---|
| | NIL | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|------------------------|---|
| | NIL | | |