STATEMENT SHOWING SHAREHOLDING PATTERN NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED

Scrip Code: 531335 Quarter Ended: 30.09.2011

Category code	gory Category of Shareholder		Total number of shares		Total shareholding a total number of share	-	Shares pledged or otherwise encumbered	
				form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group ²	()	(11)	(2)	. ,	, ,		
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	179292	179292	0.4589	0.4589	Nil	Nil
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	3	28164395	28164395	72.0831	72.0831	Nil	Nil.
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(1)	13	28343687	28343687	72.5421	72.5421		
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.
b	Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.
С	Institutions	0	0	0	0.00	0.00	N.A.	N.A.
d	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	28343687	28343687	72.5421	72.5421		
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	32	3672538	3671979	9.3994	9.3994		

(b)	Financial Institutions/ Banks	19	2613525	2613397	6.6890	6.6890		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	22	605405	605359	1.5495	1.5495		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Trusts	9	3360	3360	0.0085	0.0085		
	Sub-Total (B)(1)	82	6894828	6894095	17.6464	17.6464		
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	553	512935	507981	1.3128	1.3128		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	35598	2523447	2198069	6.4584	6.4584		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	555302	555302	1.4212	1.4212		
(c)	Any Other (specify)							
(c-i)	Non resident Indians	520	185009	103005	0.4735	0.4735		
(c-ii)	Clearing member	438	56881	44131	0.1456	0.1456		
(c-iii)	Foreign Companies	0	0	0	0.00	0.00		
(c-iv)	Overseas Bodies Corporate	0	0	0	0	0		
	Sub-Total (B)(2)	37118	3833574	3408488	9.8115	9.8115	N.A.	N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	37200	10728402	10302583	27.4579	27.4579	N.A.	N.A.
	TOTAL (A)+(B)	37213	39072089	38646270	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.00	0.00	0.00	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	37213	39072089	38646270	100.00	100.00	N.A.	N.A.

(I)(B) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.			shares held		Encumbered	Shares	Details of V	Warrants		convertible irities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(1)	/m)	No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	convertible securities held	As a % total No. of convertible securities of the same class	(1411)
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Cadila Healthcare Limited	27443274	70.2375	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	70.2375
2.	Zydus Animal Health Limited	720481	1.8440	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	1.8440
3.	Zydus Family Trust	174495	0.4466	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.4466
4.	Pripan Investment Private Limited	640	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
5.	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014
6.	Pankaj Ramanbhai Patel Jointly Pritiben Pankajbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016

Sr. No.	Name of the Shareholder		Shares held		Encumbered		Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
7.	Pankaj Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
8.	Pankaj Ramanbhai Patel (HUF)	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
9.	Pankaj Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
10.	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
11.	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016

Sr. No.				Encumbered Shares			Details of Warrants		convertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(x)	(XI)	(XII)
12.	Ramanbhai B. Patel (HUF)	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
13.	Sharvil Pankajbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
	TOTAL	28343687	72.5421								72.5421

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (I)(a) above}	Details of No. of Warrants held	1		As a % total No. of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1.	Life Insurance Corporation of India	2045315	5.2347	Nil	N.A.	Nil	N.A.	5.2347
2.	HDFC Trustee Company Limited— HDFC Prudence	1193309	3.0541	Nil	N.A.	Nil	N.A.	3.0541
3.	HDFC Trustee Company Limited— HDFC Mutual Fund	700000	1.7916	Nil	N.A.	Nil	N.A.	1.7916
4.	SBI Mutual Fund A/c MMPS 93	526188	1.3467	Nil	N.A.	Nil	N.A.	1.3467
	TOTAL	4464812	11.4271					11.4271

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category "Public" and holding more than 5% of the total number of shares of the Company

Sr.	Name(s) of the Shareholder(s) and	No. of	Shares as a percentage	Details of	Warrants	Details of co	onvertible securities	Total shares (including
No.	the Persons Acting in Concert	Shares held		No. of	As a % of	No. of	As a % total No. of	underlying shares assuming full
	(PAC) with them		shares { i.e., Grand Total	Warrants	total	convertible	convertible	conversion of warrants and
			(A) + (B) + (C) indicated		warrants of	securities	securities of the	convertible securities) as a % of
			in Statement of para		the same	held	same class	diluted share capital
			(I)(a) above}		class			
1.	Life Insurance Corporation of India	2045315	5.2347	Nil	N.A.	Nil	N.A.	5.2347
	TOTAL	2045315	5.2347					5.2347

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	, , , , , , , , , , , , , , , , , , , ,	shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs,	Number of outstanding DRs	Number of shares	Shares underlying outstanding DRs as a percentage of
	SDRs, etc.)		underlying outstanding	total number of shares {i.e., Grand Total (A)+(B)+(C)
			DRs	indicated in Statement at para (I)(a) above}
	NIL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares	Shares underlying outstanding DRs as a percentage of
			underlying outstanding	total number of shares {i.e., Grand Total (A)+(B)+(C)
			`DRs	indicated in Statement at para (I)(a) above}
	NIL			