SHAREHOLDING PATTERN

Zydus Wellness Limited

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on March 31, 2018

Format of holding of specified securities

1.	Name of Listed Entity:	Zydus Wellness Limited
2.	Scrip Code / Name of Scrip / Class of Security	531335
3.	Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c)	31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending.	31.03.2018
	b. If under 31(1)(c) then indicate date of allotment / extinguishment	

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		٧
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		٧
3	Whether the Listed Entity has any shares against which depository receipts are issued?		٧
4	Whether the Listed Entity has any shares in locked-in?		٧
5	Whether any shares held by promoters are pledge or otherwise encumbered?		٧
6	Whether the Listed Entity has issued any Differential Voting Rights.		٧

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securiteis / Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For Zydus Wellness Limited Sd/-Dhaval N. Soni Company Secretary

Place : Ahmedabad

Date

Table I - Summary Statement holding of specified securities

Pursuant to	Category of shareholder	Nos. of	No. of fully paid-up	No. of	No. of	Total nos.	Shareholding	Number of	Voting	Rights held in each	class of	No. of Shares	Shareholding as a	Numbe	er of Locked	Number	of shares	Number of
Regulation	(11)	share-	equity shares held	partly	shares	shares held	as a % of		s	ecurities		Underlying	% assuming full	in shares (XII)		pledged c	r otherwise	equity shares
31[1][b] for		holders	(IV)	paid-up	underly-ing	(∨II)=	total no. of			(IX)		Outstand-ing	conversion of			encu	mbered	held in
the quarter		(111)		equity	Depository	(IV+(V)+(VI)	shares	N		- D'-ht-	Total and	convertible	convertible		A 0/ - f		(111)	dematerialized
ended on				shares	Receipts		(calculated	NO.		g Rights	Total as a % of	securiteis	securities (as a	No.	As a % of total	No. (a)	As a % of total shares	form
March 31,				held	(VI)		as per SCRR,	Class eg: X	Class	Total	(ALBIC)	(including	percentage of	(a)	shares held	. ,	held	(XIV)
2018				(V)			1957)		eg:Y		(ATDIC)	Warrants) (X)	diluted share		(b)		(b)	
							(VIII)						capital)		(5)		(5)	
							As a % of						(XI)=(VII)+(X) As a					
							(A+B+C2)						% of (A+B+C2)					
(A)	Promoter & Promoter Group	9	28343687	-	-	28343687	72.54	28343687	-	28343687	72.54	-	72.54	-	-	-	-	28343687
(B)	Public	30510	10728402	-	-	10728402	27.46	10728402	-	10728402	27.46	-	27.46	-	-	-	-	10463913
(-)																		
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts			-	_	_			_		_			_		_	_	
(C2)	Shares held by Employee Husts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	30519	39072089	-	-	39072089	100.00	39072089	-	39072089	100.00	-	100.00	-	-	-	-	38807600

For Zydus Wellness Limited Sd/-Dhaval N. Soni Company Secretary

Place: Ahmedabad

Date :

Pursuant to Regulation 31[1][b] for the quarter ended on March 31, 2018

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid-up equity shares held (IV)	shares	No. of shares underly-ing Depository Receipts (VI)	Total nos. shares held (VII)= (IV+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	No. 0	se <u>f voting</u>		h class of Total as a	No. of Shares Underlying Outstand-ing convertible securiteis (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	Numbe in share No.		pledged encu	er of shares or otherwise imbered (XIII) As a % of	Number of equity shres held in dematerialized form (XIV)
									Class X	Class Y	Total	% of total voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	(a)	total shares held (b)	(a)	total shares held (b)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		6	4797		-	4797		4797		4797	0.0123	-	0.0041		-	-	-	4797
1	Pankaj Ramanbhai Patel	AFUPP4143C	1	1599		-	1599	0.0041	1599		1599	0.0041	-	0.0014		-	-	-	1599
2	Pankaj Ramanbhai Patel Tarabel Patel Family Will Trust	AACTT7030K	1	533		-	533		533		533	0.0014	-	0.0027		-	-	-	533
3	Pankaj Ramanbhai Patel HUF	AADHP8061M	1	1066	-	-	1066		1066		1066	0.0027	-	0.0027	-	-	-	-	1066
4	Pritiben Pankajbhai Patel	AAMPP3673L	1	533		-	533		533		533	0.0014	-	#REF!	-	-	-	-	533
5	Sharvil Pankajbhai Patel	ABCPP1507A	1	533		-	533		533		533	0.0014	-	0.0014	-	-	-	-	533
6	Shivani Pankajbhai Patel	ABCPP1505C	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0000	-	-	-	-	533
(b)	Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	0.0000	-	-	-	-	-
(c)	Financial Institutions / Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (specify) -		3	28338890	•	-	28338890	72.5298	28338962.08	-	28338962	72.5299	-	72.0833	-	-	-	-	28338890
	Body Corporate		2	28164395	•	-	28164395	72.0832	28164467.08	-	28164467	72.0833		72.0815	-	-	-	-	28164395
1	Cadila Healthcare Limited	AAACC6253G	1	28163755	-	-	28163755	72.0815	28163755	-	28163755	72.0815	-	72.0815	-	-	-	-	28163755
2	Pripan Investment Private Limited	AAACP9017B	1	640		-	640	0.0016	640		640	0.0016		0.0016					640
	Promoter Trust		1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
3	Zydus Family Trust	AAATZ0092P	1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
	Sub-Total (A)(1)		9	28343687	-	-	28343687	72.5420	28343759.08	-	28343759	72.5422	-	72.5422	-	-	-	-	28343687
(2)	Foreign									-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident Individuals / Forieng Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		L .	_	-	_	-			l _		_	_	_	L _	L .	L .	-	
(c)	Institutions		1	-				1		1 - 2					1	1	1	1 2	
	Foreign Portfolio Investor		-	_								-	-		-	-	-	1	
(e)	Any Other (specify)		-	_	-	-	-	-	-	-	-	-	-	-	-	-	-	-	_
	Sub-Total (A)(2)		-	_								-	-		-	-	-	1	
	Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		9	28343687	-	-	28343687	72.54	28343759	-	28343759	72.54	-	72.54	-	-	-	-	28343687

Place: Ahmedabad

Date :

For Zydus Wellness Limited Sd/-Dhaval N. Soni

Company Secretary

Pursuant to Regulation 31[1][b] for the guarter ended on March 31. 2018

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholder (I)	PAN (I	share- holders	No. of fully paid- up equity shares held	Partly paid-up equity	No. of shares underly-	Total nos. shares held (VII)= (IV+(V)+(VI)	Shareholding % calculated as per SCRR, 1957	Number of Vo	sec	hts held in each o urities IX)	lass of	No. of Shares Underlying Outstand-ing	as a % assuming full conversion of	Number of Locked in shares (XII)		pledged	oer of shares d or otherwise cumbered	Number of equity shres held in dematerialized form
			(111)	(IV)	shares	ing		As a % of	No. of	voting R	ights	Total as a	convertible	convertible	No.	As a % of	No. (Not	As a % of total	(XIV)
					held	Depository		(A+B+C2)	Class X	Class Y	Total	% of total	securiteis	securities (as a	(a)	total	applica-	shares held	
					(∨)	Receipts		(VIII)	ciuss x	0.035 1	Total	voting	(including	percentage of		shares	ble)	(Not	
						(VI)						rights	Warrants) (X)	diluted share		held	(a)	applicable) (b)	
														capital) (XI)		(b)			
(4)														(XI)					
(1) (a)	Institutions Mutual Funds			1635558			1,635,558	4.19	1635558		1635558	4.19		4.19					1634999
(a)	Reliance Capital Trustee Co. Ltd. Reliance	AAATR009	5	1167768			1167768	2.99	1167768		1167768	2.99	-	2.99				-	1634999
(b)	Venture Capital funds	AAATKUU9	ЛЬ	1107708	-		1107708	2.99	1107708	-	1107708	2.99	-	2.99	-			-	1107708
(D) (C)	Alternate Investment Funds		-	-	-	-	-	-	-		-	-	-	-	-			-	-
(d)	Foreign Venture Capital Investors						-												
(e)	Foreign Portfolio Investor		40	2340842	-	-	2340842	5.99	2340842	-	2340842	5.99	-	5.99	-	-	-	-	2340796
	Matthews India Fund	AABTM615			-	-	1670471	4.28	1670471		1670471	4.28	-	4.28	-	-	-	-	1670471
(f)	Financial Institutions / Banks			1515406	-	-	1,515,406	3.88	1515406		1515406	3.88	-	3.88	-	-	-	-	1515406
(.)	Life Insurance Corporation of India	AAACL058	2н 1	1238775			1238775	3.17	1238775		1238775	3.17	-	3.17	-	· .			1238775
(g)	Insurance Companies	,		1233773		-		5.17	-		-			5.17	-	-	-		1233//3
(h)	Provident Funds / Pension Funds		-	-	-	-		-	-		-	-	-		-			-	
(i)	Any Other (specify)							-	-		-	-	-	-	-	-		-	-
	Foreign Institutional Investors					-	-	-	-	1	-	-	-	-		-	•	-	-
	Sub-Total (B)(1)		57		-	-	5491806	14.06	5491806	-	5491806	14.06	-	14.06	-			-	5491201
(2)	Central Government / State Government(s) /		1	58352		-	58,352	0.15	58352	-	58,352	0.15	-	0.15	-	-	-	-	58,352
	President of India																		
(2)	Sub-Total (B)(2)		1	58352	-	-	58,352	0.15	58,352	-	58,352	0.15	-	0.15	-	-	•	-	58,352
(3) (a)	Non-institutions Individuals -																		
(a)	i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs.		28884	2147321	-	-	2,147,321	5.50	2147321	-	2147321	5.50		5.50	-	-	-		1955219
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		5	772416	-	-	772,416	1.98	772416	-	772416	1.98	-	1.98	-	-	-	-	772416
(b)	NBFCs registered with RBI		-	-	-	-		-		-	-	-	-	-	-			-	
(c)	Employee Trusts		-	-	-	-	-		-	-	-	-	-	-	-	-	-	-	
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (specify)		1563	2258507			2258507	5.78	2258507	-	2258507	5.78	-	5.78					2186725
	Trust		3		-	-	317		317	-	317	-	-	-	-	-	-	-	317
	Hindu Undivided Family		632		-	-	77645	0.20	77645		77645	0.20	-	0.20	-	-	-	-	77645
	Non-resident Non-Repatriates		243		-	-	72252	0.18	72252		72252	0.18	-	0.18	-	-		-	72146
	Non-resident repatriates		243		-	-	144739	0.37	144739		144739	0.37	_	0.37	-	-	-	-	73844
87	Clearing Members		290		-	-	10994	0.03	10994		10994	0.03		0.03		<u> </u>	-	-	10994
07	Bodies Corporates		308				10994	5.00	1952560	<u> </u>	1952560	5.00	-	5.00	-	-		-	10994
		AAACP4921G	308					2.11	824004		824004	2.11	-	2.11				-	
	ů	AAACP4921G AACCT5249F	1				824004 574917	1.47	574917	<u> </u>	574917	2.11	-	1.47				-	824004 574917
	•	AACC15249F	30452		-		5/491/ 5178244		574917 5178244		5/491/ 5178244	1.47	-	1.4/	-		-	-	574917 4914360
	Sub-Total (B)(3) Total Public Shareholding (B) =		30452		-		10728402	13.25 27.46	10728402		10728402	13.25	-	13.25	-			-	4914360 10463913
	(B)(1)+(B)(2)+(B)(3)		30510	10728402	-	-	10728402	27.40	10728402	-	10728402	27.40	-	27.40	-	-		-	10405915

Pursuant to Regulation 31[1][b] for the guarter ended on March 31. 2018

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholder	PAN	(11)	Nos. of	No. of fully paid-	Partly	No. of	Total nos. shares	Shareholding %	Number of Vot	Number of Voting Rights held in each class of				Total Shareholding	Number of Locked		Number of shares		Number of equity
(1)			share-	up equity shares	paid-up	shares	held (VII)=	calculated as					Underlying	as a % assuming	in shares		pledged or otherwise		shres held in
			holders	held	equity	underly-	(IV+(V)+(VI)	per SCRR, 1957	(IX) Ou			Outstand-ing	full conversion of (XII)		encumbered		dematerialized form		
			(111)	(IV)	shares	ing		As a % of	No. of voting Rights Total as a			convertible	convertible	No.	As a % of	No. (Not	As a % of total	(XIV)	
					held	Depository		(A+B+C2)		•	•	% of total	securiteis	securities (as a	(a)		applica-		
					(V)	Receipts		(VIII)	Class X	Class Y	Iotai	voting	(including	percentage of	(.)	shares	ble)	(Not	
						(VI)						rights	Warrants) (X)			held	(a)	applicable) (b)	
														capital)		(b)	• •		
														(XI)					

For Zydus Wellness Limited Sd/-

Dhaval N. Soni

Company Secretary

Place: Ahmedabad Date :

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Pursuant to Regulation 31[1][b] for the quarter ended on March 31, 2018

Pursuant	Ursuant to regulation 31[1][0] for the quarter ended on March 31, 2018 Category & Name of the shareholder D PAN Nos. of No. of Partly No. of shares Total nos. Shareholding % Number of Voting Rights held in each class No. of Shares Total Shareholding Number of Locked Number of shares Number of																		
	Category & Name of the shareholder	PAN	Nos. of	No. of	Partly	No. of shares	Total nos.	Shareholding %	Number o	0 0				Total Shareholding	Number of Locked		Numbe	er of shares	Number of
	(1)	(11)	share-	fully	paid-up	underlying	shares held	calculated as per		of securities				as a % assuming	in share	es (XII)	pledged	or otherwise	equity shres
			holders	paid-up	equity	Depository	(VII)=	SCRR, 1957		(IX)				full conversion of	sion of			encumbered	
			(111)	equity	shares	Receipts	(IV+V+VI)	As a % of					convertible	convertible		-			dematerialize
				shares	held	(VI)		(A+B+C2)	No. c	of voting	Rights	Total as a	securiteis	securities (as a	No.	As a % of	No. (Not	As a % of total	d form
				held	(∨)			(VIII)	Class X	Class Y	Total	% of total	(including	percentage of	(a)	total	applica-	shares held	(XIV) (Not
				(IV)								voting	Warrants) (X)	diluted share		shares held	ble)	(Not	applicable)
												rights		capital) (XI)		(b)	(a)	applicable) (b)	
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Hoder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust [under SEBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(Share based Employee Benefit)																		
	Regulations, 2014]																		
	Total Non-Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Shareholding (C) = $(C)(1)+(C)(2)$																		
	5., .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,																		

For Zydus Wellness Limited Sd/-Dhaval N. Soni Company Secretary

Place: Ahmedabad

Date :