STATEMENT SHOWING SHAREHOLDING PATTERN NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED

Scrip Code: 531335 Quarter Ended: 31.03.2012

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized	Total shareholding a total number of share	-	Shares pledged encumbered	or otherwise
				form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group ²	. ,	,					
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	179292	179292	0.4589	0.4589	Nil	Nil
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	3	28164395	28164395	72.0831	72.0831	Nil	Nil.
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(1)	13	28343687	28343687	72.5421	72.5421		
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.
b	Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.
С	Institutions	0	0	0	0.00	0.00	N.A.	N.A.
d	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	28343687	28343687	72.5421	72.5421		
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	21	3190427	3189868	8.1655	8.1655		

(b)	Financial Institutions/ Banks							
	, and the second	16	2385939	2385939	6.1066	6.1066		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	22	616933	616887	1.5790	1.5790		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Trusts	9	3360	3360	0.0086	0.0086		
	Sub-Total (B)(1)	68	6196659	6196054	15.8597	15.8597		
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	598	1034893	1029939	2.6487	2.6487		
(b)	Individuals							
_	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	38405	2848788	2518440	7.2911	7.2911		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	367367	367367	0.9402	0.9402		
(c)	Any Other (specify)							
(c-i)	Non resident Indians	572	196642	114664	0.5032	0.5032		
(c-ii)	Clearing member	197	84053	84053	0.2151	0.2151		
(c-iii)	Foreign Companies	0	0	0	0.00	0.00		
(c-iv)	Overseas Bodies Corporate	0	0	0	0	0		
	Sub-Total (B)(2)	39780	4531743	4114463	11.5983	11.5983	N.A.	N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	39848	10728402	10310517	27.548	27.548	N.A.	N.A.
	TOTAL (A)+(B)	39861	39072089	38654204	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.00	0.00	0.00	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	39861	39072089	38654204	100.00	100.00	N.A.	N.A.

(I)(B) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the Shareholder	Details of S	shares held		Encumbered		Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Cadila Healthcare Limited	27443274	70.2375	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	70.2375
2.	Zydus Animal Health Limited	720481	1.8440	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	1.8440
3.	Zydus Family Trust	174495	0.4466	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.4466
4.	Pripan Investment Private Limited	640	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
5.	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0014
6.	Pankaj Ramanbhai Patel Jointly Pritiben Pankajbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016

Sr. No.	Name of the Shareholder		Shares held		Encumbered		Details of Warrants		Details of convertible securities No. of As a % total		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
7.	Pankaj Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
8.	Pankaj Ramanbhai Patel (HUF)	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
9.	Pankaj Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
10.	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
11.	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016

Sr. No.	Name of the Shareholder			Warrants	Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital				
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(x)	(XI)	(XII)
12.	Ramanbhai B. Patel (HUF)	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
13.	Sharvil Pankajbhai Patel	533	0.0016	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.0016
	TOTAL	28343687	72.5421								72.5421

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (I)(a) above}	Details of No. of Warrants held			As a % total No. of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1.	Life Insurance Corporation of India	2035315	5.2091	Nil	N.A.	Nil	N.A.	5.2091
2.	HDFC Trustee Company Limited— HDFC Prudence	785209	2.0096	Nil	N.A.	Nil	N.A.	2.0096
3.	Reliance Capital Trustee Company Limited	565945	1.4485	Nil	N.A.	Nil	N.A.	1.4485
4.	HDFC Trustee Company Limited— HDFC Mutual Fund	500000	1.2797	Nil	N.A.	Nil	N.A.	1.2797
	TOTAL	3886469	9.9469					9.9469

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category "Public" and holding more than 5% of the total number of shares of the Company

Sr.	Name(s) of the Shareholder(s) and	No. of	Shares as a percentage	Details of	Warrants	Details of co	onvertible securities	Total shares (including
No.	the Persons Acting in Concert	Shares held		No. of			As a % total No. of	underlying shares assuming full
	(PAC) with them		shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (I)(a) above}	Warrants	total warrants of the same class	convertible securities held	convertible securities of the same class	conversion of warrants and convertible securities) as a % of diluted share capital
1.	Life Insurance Corporation of India	2035315	5.2091	Nil	N.A.	Nil	N.A.	5.2091
	TOTAL	2035315	5.2091					5.2091

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (promoters / public)	shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs,	Number of outstanding DRs	Number of shares	Shares underlying outstanding DRs as a percentage of
	SDRs, etc.)		underlying outstanding	total number of shares {i.e., Grand Total (A)+(B)+(C)
			DRs	indicated in Statement at para (I)(a) above}
	NIL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			