SHAREHOLDING PATTERN

Zydus Wellness Limited

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on June 30, 2017

Format of holding of specified securities

Name of Listed Entity: Cadila Healthcare Limited 1.

Scrip Code / Name of Scrip / Class of Security 532321 2. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c) 31(1)(b) a. If under 31(1)(b) then indicate the report for Quarter ending. 30.06.2017

b. If under 31(1)(c) then indicate date of allotment / extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		٧
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		٧
3	Whether the Listed Entity has any shares against which depository receipts are issued?		٧
4	Whether the Listed Entity has any shares in locked-in?		٧
5	Whether any shares held by promoters are pledge or otherwise encumbered?		٧
6	Whether the Listed Entity has issued any Differential Voting Rights.		٧

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securiteis / Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:-

For Zydus Wellness Limited Sd/-

Dhaval N. Soni

Company Secretary

Date

Place

Ahmedabad

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of	No. of fully	No. of	No. of	Total nos.	Shareholdin	Number of	Voting	Rights held in each	class of	No. of Shares	Shareholding as a	Numbe	er of Locked	Number of shares		Number of
(1)	(11)	share-	paid-up equity	partly	shares	shares held	g as a % of		9	ecurities		Underlying	% assuming full in shares (X		ares (XII)	res (XII) pledged or otherwise		equity shares
		holders	shares held	paid-up	underly-ing		total no. of			(IX)		Outstand-ing	conversion of			encumbered		held in
		(III)	(IV)	equity	Depository	(IV+(V)+(VI)	shares	No	of votin	g Rights	Total as a	convertible	convertible	No.	As a % of	No.	As a % of	dematerialized
				shares	Receipts		(calculated				% of	securiteis	securities (as a	(a)	total	_	total shares	form
				held (V)	(VI)		as per SCRR, 1957)	Class eg: X	Class eg:Y	Total	(A+B+C)	(including Warrants) (X)	percentage of diluted share		shares held		held	(XIV)
				(•)			(VIII)		eg.i			wairants) (X)	capital)		(b)		(b)	
							As a % of						(XI)=(VII)+(X) As a					
							(A+B+C2)						% of (A+B+C2)					
(A)	Promoter & Promoter Group	12	28343687	-	-	28343687	72.54	28343687	-	28343687	72.54	-	72.54	-	-	-	-	28343687
(B)	Public	33912	10728402	-	-	10728402	27.46	10728402	-	10728402	27.46	-	27.46	-	-	-	-	10396262
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	_	_	_	_	_	_	_	-	_	_	_	_	_	_	_	_	_
(01)	Shares andenying 210																	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	22024	20072000			20072000	100.00	20072000		20072000	100.00		100.00					20720040
	Total	33924	39072089	-	-	39072089	100.00	39072089	-	39072089	100.00	-	100.00	-	-	-	-	38739949

Place: Ahmedabad

Date:

For **Zydus Wellness Limited** Sd/-**Dhaval N. Soni**

Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Date:

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid-up equity shares held (IV)		shares underly-ing Depository Receipts		Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)		se	ghts held in eac curities (IX)		No. of Shares Underlying Outstand-ing convertible securiteis	Shareholding as a % assuming full conversion of convertible securities (as a			pledged or otherwise encumbered (XIII)		equity shres held in dematerialized form
						(VI)		(VIII)		f voting Class Y	Rights Total	Total as a % of total voting rights	(including Warrants) (X)	percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		9	4797	-	-	4797	0.0123	4797	-	4797	0.0123	-	0.0041	-	-	-	-	4797
1	Pankaj Ramanbhai Patel	AFUPP4143C	3	1599	-	-	1599	0.0041	1599	-	1599	0.0041	-	0.0014		-	-	-	1599
2	Pankaj Ramanbhai Patel Tarabel Patel Family Will Trust	AACTT7030K	1	533	-	-	533	0.0014	533		533	0.0014	-	0.0014	-	-	-	-	533
3	Pankaj Ramanbhai Patel HUF	AADHP8061M	1	533	-	-	533	0.0014	533	-	533	0.0014		0.0014	-	-	-	-	533
4	Pritiben Pankajbhai Patel	AAMPP3673L	1	533	-	-	533	0.0014	533	-	533	0.0014		0.0014	-	-	-	-	533
5	Ramanbhai B. Patel HUF	AAEHR4129P	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
6	Sharvil Pankajbhai Patel	ABCPP1507A	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
7	Shivani Pankajbhai Patel	ABCPP1505C	1	533	-	-	533	0.0014	533	-	533	0.0014		0.0000	-	-	-	-	533
(b)	Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	0.0000	-	-	-	-	-
(c)	Financial Institutions / Banks	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-	-
(d)	Any Other (specify) -		3	28338890	-	-	28338890	72.5298	28338962.08	-	28338962	72.5299		72.0833	-	-		-	28338890
	Body Corporate		2	28164395	-	-	28164395	72.0832	28164467.08	-	28164467	72.0833		72.0815	-	-	-	-	28164395
1	CADILA HEALTHCARE LIMITED	AAACC6253G	1	28163755	-	-	28163755	72.0815	28163755	-	28163755	72.0815	-	72.0815	-	-	-	-	28163755
2	PRIPAN INVESTMENT PRIVATE LIMITED	AAACP9017B	1	640	-	-	640	0.0016	640		640	0.0016		0.0016					640
	Promoter Trust		1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
3	Zydus Family Trust	AAATZ0092P	1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466		-	-	-	174495
	Sub-Total (A)(1)		12	28343687	-	-	28343687	72.5420	28343759.08	-	28343759	72.5422	-	72.5422		-	-	-	28343687
(2)	Foreign									-	-		-	-	-		-	-	-
(a)	Individuals (Non-Resident Individuals /		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Government		-	_	_	_	_	_	_	_	_	_	_	_	<u> </u>	t .	<u> </u>	_	
(c)	Institutions			<u> </u>	-	-	-		_	-		-		-	<u> </u>	t :			-
(d)	Foreign Portfolio Investor		-	_	-	-	-	_	_	-	-	-	_	-	<u> </u>	1 :	_		-
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1	Sub-Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		12	28343687	-	-	28343687	72.54	28343759	-	28343759	72.54	-	72.54	-	-	-	-	28343687

For **Zydus Wellness Limited** Sd/-Place: Ahmedabad Dhaval N. Soni **Company Secretary**

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid- up equity shares held (IV)	Partly paid-up equity shares	No. of shares underly- ing	Total nos. shares held (VII)= (IV+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of		seci	hts held in each ourities		No. of Shares Underlying Outstand-ing convertible	Total Shareholding as a % assuming full conversion of convertible	g in shares of (XII)		pledge: en:	per of shares d or otherwise cumbered	Number of equity shres held in dematerialized form
			(111)	(10)	held	-		(A+B+C2)	No. of	voting R	tights	Total as a	securiteis		No.	As a % of	No. (Not	As a % of total	(XIV)
					(V)	Depository Receipts		(VIII)	Class X	Class Y	Total	% of total	(including	securities (as a	(a)	total	applica-	shares held	(AIV)
					(V)			(VIII)				voting		percentage of diluted share		shares	ble)	(Not	
						(VI)						rights	Warrants) (X)			held	(a)	applicable) (b)	
														capital) (XI)		(b)			
<u> </u>										<u> </u>				(۸1)		<u> </u>			
(1)	Institutions Mutual Funds						949924	2.43	949924	<u> </u>	949924	2.43		2.43		-			
(a)		AAATROO90B	8	949924						 			-		-	<u> </u>			949365 551952
(1.)	Reliance Capital Trustee Co. Ltd. Reliance	AAATRUU9UB		551952		-	551952	1.41	551952	-	551952	1.41	-	1.41	_	-	-	-	551952
(b)	Venture Capital funds Alternate Investment Funds		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors		-	-		-	-	-		-	_		-	-	-	 	-	-	-
(e)	Foreign Portfolio Investor		37	3069834		-	3069834	7.86	3069834	-	3069834	7.86	_	7.86	-	-		 	3069788
(0)	Matthews India Fund	AABTM6157F	1	1670471		_	1670471	4.28	1670471	-	1670471	4.28		4.28	_	 _		<u> </u>	1670471
	Baring India Private Equity Fund Iii Listed I	AADCB4636P	1				648408	1.66	648408		648408	1.66		1.66		<u> </u>		_	648408
(f)	Financial Institutions / Banks	AADCB4636P	_		-	-	1532419	3.92	1532419	-	1532419	3.92		3.92	-	-	-	-	
(1)		****	16		-	-			1235175	_			_		-		-	-	1532419
	Life Insurance Corporation of India	AAACL0582H	1	1235175	-	-	1235175	3.16	12351/5	-	1235175	3.16	-	3.16	-		-	-	1235175
(g)	Insurance Companies		-	-		-	-	-		-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds / Pension Funds Any Other (specify)		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-	-
(1)	Foreign Institutional Investors					_	_			-			-	-	-			1	-
	Sub-Total (B)(1)		61	5552177		-	5552177	14.21	5552177	1	5552177	14.21		14.21		1			5551572
(2)	Central Government / State Government(s) /		-		-	-	-	-	-	-	- 3332177	- 14.21	-	14.21	-	-	-		- 3331372
` '	President of India																		
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions							-	-	-	-		-		-		-	-	
(a)	Individuals -							-	-	-	-	-	-	-	-		-	-	
	i. Individual shareholders holding nominal		32095	2252637	-	-	2252637	5.77	2252637	-	2252637	5.77	-	5.77	-	-	-	-	1996748
	share capital upto Rs. 2 lakhs.																		
	ii. Individual shareholders holding nominal		4	696539	-	-	696539	1.78	696539	-	696539	1.78	-	1.78	-	-	-	-	696539
	share capital in excess of Rs.2 lakhs.																		
(b)	NBFCs registered with RBI									<u> </u>						-			
(c)	Employee Trusts		-	-		-	-	-		-	_		-	-	-	 	-	-	
(d)	Overseas Depositories (holding DRs)					-				-	-	-	-		-	 			
(-)	(balancing figure)																		
(e)	Any Other (specify)							-	-	-	-	-	-	-	-	-	-	-	
	Trust		5	358	-	-	358	-	358	-	358	-	-	-	-	-	-	-	358
	Foreign National		1	. 200	-	-	200	-	200	-	200	0.00	-	-	-	-	-	-	200
	Hindu Undivided Family		696	77029	-	-	77029	0.20	77029	-	77029	0.20	-	0.20	-	-	-	-	77029
	Non-resident Non-Repatriates		230		-	-	61942	0.16	61942	-	61942	0.16	-	0.16	-	-	-	-	61836
	Non-resident repatriates		324		-	-	134227	0.34	134227	-	134227	0.34	-	0.34	-	-		_	63187
-	Bodies Corporates		394		-	-	1943339	4.97	1943339	-	1943339	4.97	-	4.97	-	 	_	 	1938839
	Prazim Trading and Investment Co. Pvt. Ltd.	AAACP4921G	334	824004	_	·	824004	2.11	824004	 	824004	2.11		2.11		<u> </u>			824004
-		AACCT5249F		824004 574917		-	824004 574917	1.47	824004 574917	H	574917	1.47		1.47	H	-	-	· -	824004 574917
	Tarish Investment and Trading Co. Pvt. Ltd.	AACC15Z49F	400			<u> </u>		0.03	574917 9954	 	5/491/ 9954	0.03	-	0.03	-	 	-	 	574917 9954
	Clearing Members		102		-	-	9954		6575146	-		16.83			<u> </u>	-	-	-	9954 6243611
-	Sub-Total (B)(3) Total Public Shareholding (B) =		33851 33912		-	-	6575146 12127323	16.83 31.04	6575146 12127323	H	6575146 12127323	16.83 31.04		16.83 31.04	H	-	-	-	6243611 11795183
	(B)(1)+(B)(2)+(B)(3)		33912	1212/323	_	· ·	1212/323	51.04	1212/323	1 -	1212/323	31.04	· ·	31.04	l -	1 -	1 -	1	11/35183
	(0)(1) (0)(2)*(0)(3)						1			<u> </u>	1		l			l			

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid-up equity shares held (IV)	paid-up	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	No. o		securities (IX) Rights	Total as a % of total voting rights	No. of Shares Underlying Outstand-ing convertible securiteis (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	No.		No. (Not applicable)	er of shares or otherwise umbered (XIII) As a % of total shares held (Not applicable) (b)	(XIV) (Not applicable)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Hoder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter - Non Public Shareholding (C) = (C)(1)+(C)(2)	-	-	-	-	-	•	-	-	-	-	-	-	-	-	-	-	-	-

For **Zydus Wellness Limited** Sd/-**Dhaval N. Soni Company Secretary**

Place: Ahmedabad

Date :