SHAREHOLDING PATTERN

Zydus Wellness Limited

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on December 31, 2017

Format of holding of specified securities

1. Name of Listed Entity: Zydus Wellness Limited

2. Scrip Code / Name of Scrip / Class of Security 532321

Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c) 31(1)(b)

a. If under 31(1)(b) then indicate the report for Quarter ending. 31.12.2017

b. If under 31(1)(c) then indicate date of allotment / extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		٧
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		٧
3	Whether the Listed Entity has any shares against which depository receipts are issued?		٧
4	Whether the Listed Entity has any shares in locked-in?		٧
5	Whether any shares held by promoters are pledge or otherwise encumbered?		٧
6	Whether the Listed Entity has issued any Differential Voting Rights.		٧

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securiteis / Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For **Zydus Wellness Limited** Sd/-

Dhaval N. Soni Company Secretary

Place : Ahmedabad

Date

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of	No. of fully	No. of	No. of	Total nos.	Shareholdin	Number of	Voting	Rights held in each	n class of	No. of Shares	Shareholding as a	Numbe	er of Locked	Number	r of shares	Number of
(1)	(II)	share-	paid-up equity		shares	shares held	g as a % of		9	securities		Underlying	. ,			pledged or otherwise		equity shares
		holders	shares held		underly-ing	. ,	total no. of			(IX)		Outstand-ing					mbered	held in
		(III)	(IV)	equity	Depository	(IV+(V)+(VI)	shares	No.	of votin	g Rights	Total as a	convertible	convertible	No.	As a % of	No.	As a % of	dematerialized
				shares held	Receipts (VI)		(calculated as per SCRR,	Class eg: X				securiteis (including	securities (as a percentage of	(a)	total	(a)	total shares	form (XIV)
				(V)	(٧1)		1957)	Class eg. A	eg:Y	TOTAL	(A+B+C)	Warrants) (X)	diluted share		shares held		held	(۸۱۷)
				(,			(VIII)		Cg.I			Warrants) (x)	capital)		(b)		(b)	
							As a % of						(XI)=(VII)+(X) As a					
							(A+B+C2)						% of (A+B+C2)					
(A)	Promoter & Promoter Group	10	Zydus Wellness	_	_	0	0.00	Zydus Wellnes	_	#VALUE!	#VALUE!	_	0.00	-	_	-	_	28343687
(7.9	Tromoter a tromoter aroup	10	Lydds Weiniess			Ü	0.00	Lydds Weillies					0.00					203 13007
(B)	Public	30908	10728402	-	-	10728402	100.00	10728402	-	10728402	#VALUE!	-	100.00	-	-	-	-	10460648
(0)																		
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-		-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	30918	10728402	_		10728402	100.00	10728402	_	#VALUE!	#VALUE!	_	100.00	-	_		_	38804335
	Total	30318	10728402	Ī		10720402	100.00	10720402		#VALUE:	#VALUE:		100.00	_		_		33804333

Diagos	Ahmadahad
Place:	Ahmedabad

Date:

For **Zydus Wellness Limited** Sd/-**Dhaval N. Soni**

Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid-up equity shares held (IV)		shares underly-ing Depository Receipts	Total nos. shares held (VII)= (IV+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)		sec	ghts held in eac curities (IX)		No. of Shares Underlying Outstand-ing convertible securiteis	Shareholding as a % assuming full conversion of convertible securities (as a	in shar	, ,) pledged or otherwis encumbered (XIII)		held in dematerialized form
						(VI)		(VIII)	No. o	Class Y	Rights Total	Total as a % of total voting rights	(including Warrants) (X)	percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	. ,
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		7	4797	-	-	4797		4797		4797	0.0123	-	0.0041		-	_		4797
1	Pankaj Ramanbhai Patel	AFUPP4143C	1	1599	-	-	1599		1599		1599	0.0041	-	0.0014		-	-	-	1599
2	Pankaj Ramanbhai Patel Tarabel Patel Family Will Trust	AACTT7030K	1	533	-	-	533	0.0014	533		533	0.0014	-	0.0014	-	-	-	-	533
3	Pankaj Ramanbhai Patel HUF	AADHP8061M	1	533	-	-	533	0.0014	533		533	0.0014	-	0.0014		-	-		533
4	Pritiben Pankajbhai Patel	AAMPP3673L	1	533		-	533		533		533	0.0014	-	0.0014		-	-	-	533
5	Ramanbhai B. Patel HUF	AAEHR4129P	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
6	Sharvil Pankajbhai Patel	ABCPP1507A	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	•	533
7	Shivani Pankajbhai Patel	ABCPP1505C	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0000	-	-	-		533
(b)	Central Government / State Government(s)	-	-	-	-	-	1	-	-	-	-	-	-	0.0000	-	-	-	-	=
(c)	Financial Institutions / Banks	-	-	-	-	-		-	-	-	-		-	-	-	-	-		-
(d)	Any Other (specify) -		3	28338890	-	-	28338890	72.5298	28338962.08	-	28338962	72.5299	-	72.0833	-	-	-	-	28338890
	Body Corporate		2	28164395	-	-	28164395	72.0832		-	28164467	72.0833	-	72.0815		-	-	-	28164395
1	CADILA HEALTHCARE LIMITED	AAACC6253G	1	28163755	-	-	28163755	72.0815	28163755	-	28163755	72.0815	-	72.0815	-	-	-	-	28163755
2	PRIPAN INVESTMENT PRIVATE LIMITED	AAACP9017B	1	640	-	-	640	0.0016	640)	640	0.0016		0.0016					640
	Promoter Trust		1	174495			174495	0.4466	174495		174495	0.4466	-	0.4466	<u> </u>		-		174495
3	Zydus Family Trust	AAATZ0092P	1	174495	-	-	174495	0.4466	174495	_	174495	0.4466	-	0.4466	-	-	-	-	174495
	Sub-Total (A)(1)		10	28343687	-	-	28343687	72.5420	28343759.08	-	28343759	72.5422	-	72.5422		-	-	-	28343687
(2)	Foreign									-	-		-	-	-	_	-	-	-
(a)	Individuals (Non-Resident Individuals / Forieng Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		_	_	_	_	_	_	_	_	_	_	_	_	<u> </u>	_	_	_	_
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	_	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	_	-	-	-	-	-	_	_	-	-	-	-	-
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		10	28343687	-	-	28343687	72.54	28343759	-	28343759	72.54	-	72.54	-	-	-	-	28343687

For **Zydus Wellness Limited** Sd/-**Dhaval N. Soni Company Secretary**

Place: Ahmedabad

Date:

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholder	PAN (II) Nos. of	No. of fully paid-	Partly	No. of	Total nos. shares	Shareholding %	% Number of Voting Rights held in each class of N					Total Shareholding	otal Shareholding Number of Locked		Numb	er of shares	Number of equity
	(1)		share-	up equity shares	paid-up	shares	held (VII)=	calculated as		sec	urities		Underlying	as a % assuming	in	shares	pledged	l or otherwise	shres held in
			holders	held	equity	underly-	(IV+(V)+(VI)	per SCRR, 1957		((IX)		Outstand-ing	full conversion of		(XII)	end	umbered	dematerialized form
			(111)	(IV)	shares	ing		As a % of	No. of	voting R	lights	Total as a	convertible	convertible	No.	As a % of	No. (Not	As a % of total	(XIV)
					held	Depository		(A+B+C2)				% of total	securiteis	securities (as a	(a)	total	applica-	shares held	
					(V)	Receipts		(VIII)	Class X	Class Y	Total	voting	(including	percentage of	(0)	shares	ble)	(Not	
						(VI)						rights	Warrants) (X)	diluted share		held	(a)	applicable) (b)	
												11B11C3		capital)		(b)	(0)	applicable) (b)	
														(XI)		(5)			
(1)	Institutions																		
(a)	Mutual Funds			9 1557863	-	-	1557863	3.99	1557863	-	1557863	3.99	-	3.99	-	-	-	-	1557304
	Reliance Capital Trustee Co. Ltd. Reliance	AAATR0090B		1124803	-	-	1124803	2.88	1124803	-	1124803	2.88	-	2.88	-			-	1124803
(b)	Venture Capital funds				-	-	-	-		-	-	-	-	-	-			-	-
(c)	Alternate Investment Funds				-	-	-	-		-	-	-	-	-	-			-	-
(d)	Foreign Venture Capital Investors				-		-	-		-	-	-	-	-	-			-	
(e)	Foreign Portfolio Investor		3	9 2486945	-	-	2486945	6.37	2486945	-	2486945	6.37	-	6.37	-	-	-	-	2486899
	Matthews India Fund	AABTM615	7F	1 1670471	-	-	1670471	4.28	1670471	-	1670471	4.28	-	4.28	-	-	-	-	1670471
(f)	Financial Institutions / Banks		1	0 1530075	-	-	1530075	3.92	1530075	-	1530075	3.92	-	3.92	-		-	-	1530075
.,,	Life Insurance Corporation of India	AAACL0582H		1 1238775	-		1238775	3.17	1238775	-	1238775	3.17	-	3.17	-	-		-	1238775
(g)	Insurance Companies		<u> </u>	1250775	_	_	1250775	-		_		-	_	-	_		_	_	1230773
(h)	Provident Funds / Pension Funds				-			-						-	-		-		
(i)	Any Other (specify)							-		-	-		-		-		-	-	
	Foreign Institutional Investors				-	-	-	-	-	-	-	-	-		-		-	-	-
	Sub-Total (B)(1)		58	5574883	-		5574883	14.27	5574883	-	5574883	14.27	-	14.27				-	5574278
(2)	Central Government / State Government(s) /			1 58352		-	58,352	0.15	58352	-	58,352	0.15	-	0.15	-			-	58,352
	President of India																		
	Sub-Total (B)(2)			1 58352	-		58,352	0.15	58,352	-	58,352	0.15	-	0.15	-			-	58,352
	Non-institutions																		
(a)	Individuals -		2010				2450000			-			-		-	-	-	-	400000
	i. Individual shareholders holding nominal		2919	0 2169055	-	-	2169055	5.55	2169055	-	2169055	5.55	-	5.55	-	-	-	-	1973688
	share capital upto Rs. 2 lakhs.																		
			_																
	ii. Individual shareholders holding nominal			4 696539	-	-	696539	1.78	696539	-	696539	1.78	-	1.78	-	-	-	-	696539
	share capital in excess of Rs.2 lakhs.																		
(b)	NBFCs registered with RBI		-		-			-		-					-				
(c)	Employee Trusts				-		-	-		-	-		-		-		-	_	
(d)	Overseas Depositories (holding DRs)				-	-	-	-	-	-	-	-	-	-	-		-	-	
(-)	(balancing figure)																		
(e)	Any Other (specify)		165	5 2229573			2229573	5.71	2229573	-	2229573	5.71	-	5.71	-			-	2157791
	Trust			4 357	-	-	357	-	357	-	357	-	-	-	-	-	-	-	357
	Hindu Undivided Family		65	3 70657	-	-	70657	0.18	70657	-	70657	0.18	-	0.18	-	-	-	-	70657
	Non-resident Non-Repatriates		22	3 63423	-	-	63423	0.16	63423	-	63423	0.16	-	0.16	-	-	-	-	63317
	Non-resident repatriates		30		-	-	125222	0.32	125222	-	125222	0.32	-	0.32	-	-	-	-	54327
	Clearing Members		16		-	-	40933	0.10	40933	-	40933	0.10	-	0.10	-		-	-	40933
	Bodies Corporates		31		_	_	1928981	4.94	1928981	_	1928981	4.94	_	4.94	_	_	_	_	1928200
	Prazim Trading and Investment Co. Pvt. Ltd.	AAACP4921G	31		-	 	824004	2.11	824004	-	824004	2.11		2.11		-			824004
	ū				<u> </u>			1.47	574917	-		1.47	-	1.47			-		824004 574917
	Tarish Investment and Trading Co. Pvt. Ltd.	AACCT5249F	2004	3, 131,	-	-	574917			-	574917	1.47	-		-	-	<u> </u>	-	5/491/ 4828018
	Sub-Total (B)(3)		3084 3090		-	-	5095167	13.04	5095167 10728402	 -	5095167 10728402	13.04 27.46	-	13.04 27.46	-	-	-	-	4828018 10460648
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		3090	0 10/28402	_	_	10728402	27.46	10728402	_	10/28402	27.46	-	27.46	-	-	l -	-	10460648
	(D)(1)+(D)(2)+(D)(3)																		

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholder	PAN	(11)	Nos. of	No. of fully paid-	Partly	No. of	Total nos. shares	Shareholding %	Number of Votin	ng Righ	nts held in each o	lass of	No. of Shares	Total Shareholding	Numbe	er of Locked	Numb	er of shares	Number of equity
(1)			share-	up equity shares	paid-up	shares	held (VII)=	calculated as	securities				Underlying	ring as a % assuming		shares	pledged	or otherwise	shres held in
			holders	held	equity	underly-	(IV+(V)+(VI)	per SCRR, 1957	(IX)				Outstand-ing full conversion of		(XII)		encumbered		dematerialized form
			(III)	(IV)	shares	ing		As a % of	No. of vot	ting Rir	ghts	Total as a	convertible	convertible	No.	As a % of	No. (Not	As a % of total	(XIV)
						Depository		(A+B+C2)		lass Y	Total	% of total	securiteis	securities (as a	(a)	total	applica-	shares held	
					(V)	Receipts		(VIII)	Class A Cl	1033 1	Total	voting	(including	percentage of		shares	ble)	(Not	
						(VI)						rights	Warrants) (X)	diluted share		held	(a)	applicable) (b)	
														capital)		(b)			
														(XI)					

For **Zydus Wellness Limited** Sd/-

Dhaval N. Soni

Company Secretary

Date:

Place: Ahmedabad

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share- holders (III)	No. of fully paid-up equity shares held (IV)	paid-up	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	No. o		securities (IX) Rights	Total as a % of total voting rights	No. of Shares Underlying Outstand-ing convertible securiteis (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	No.	. ,	No. (Not applicable)	er of shares or otherwise umbered (XIII) As a % of total shares held (Not applicable) (b)	(XIV) (Not applicable)
(1)	Custodian/DR Holder	-	-	-	-	-		-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Hoder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter - Non Public Shareholding (C) = (C)(1)+(C)(2)	-	-	-	-	-	•	-	-	-	-	-	-	-	-	-	-	-	-

For **Zydus Wellness Limited** Sd/-**Dhaval N. Soni Company Secretary**

Place: Ahmedabad

Date :