STATEMENT SHOWING SHAREHOLDING PATTERN NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED

Scrip Co	Scrip Code: 531335 Quarter Ended: 31 st December, 2014	2014						
Category code	Category Category of Shareholder	er of holders	Total number of shares	Number of shares held in dematerialized	Total shareholding as a percentage of total number of shares		Shares pledged encumbered	or otherwise
				form	As a percentage of	As a percentage	Number of shares	As a percentage
				,	(A+B)	of (A+B+C)		((X)=
3	(11)	=	(K	3	(VI)	(VII)	(VIII)	(VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							1,44444
(a)	Individuals/ Hindu Undivided Family	10	179292	179292	0.46	0.46	N::	N:
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Z	Nii
(c)	Bodies Corporate	2	28164395	28164395	72.08	72.08	N.	N::
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(1)	12	28343687	28343687	72.54	72.54		
2	Foreign							
a	Individuals (Non-Residents Individuals							
	Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.
5	Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.
C	Institutions	0	0	0	0.00	0.00	N.A.	N.A.
Q.	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(2)	0	0	0	0.00	0.00		
-	Total Shareholding of Promoter and Promoter							
	Group (A)= (A)(1)+(A)(2)	12	28343687	28343687	72.54	72.54		

N.A.	N.A.	100.00	100.00	38707695	39072089	35077	GRAND TOTAL (A)+(B)+(C)	
N.A.	N.A.	0.00	0.00	0.00	0.00	0.00	Shares held by Custodians and against which Depository Receipts have been issued) 3
N.A.	N.A.	100.00	100.00	38707695	39072089	35077	-	
N.A.	N.A.	27.46	27.46	10364008	10728402	35065	Total Public Shareholding (B)= (B)(1)+(B)(2)	(8)
N.A.	N.A.	12.79	12.79	4633453	4997242	35016	Sub-Total (B)(2)	
		0.02	0.02	7759	7759	1	Foreign Portfolio Investor [Corporate]	(c-vi)
		0.00	0.00	766	766	5	Trusts	(c-v)
		0	0	0	0	0	Overseas Bodies Corporate	(c-iv)
		0.00	0.00	0	0	0	Foreign Companies	(c-iii)
		0.09	0.09	34052	34052	190	Clearing member	(c-ii)
		0.55	0.55	144397	215649	535	Non-resident Indians	(c-i)
							Any Other (specify)	(c)
		1.92	1.92	748837	748837	∞	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-
		6.47	6.47	2241360	2529344	33729	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	_
							Individuals	(b)
		3.74	3.74	1456282	1460835	548	Bodies Corporate	(a)
N.A.	N.A.						Non-institutions	B 2
		14.67	14.67	5730555	5731160	49	Sub-Total (B)(1)	
		0.00	0.00	0	0	0	Foreign Venture Capital Investors	(g)
		8.81	8.81	3440864	3440910	28	Foreign Institutional Investors	(f)
		4.41	4.41	1723527	1723527	2	Insurance Companies	(e)
		0.00	0.00	0	0	0	Venture Capital Funds	(d)
		0.00	0.00	0	0	0	Central Government/ State Government(s)	(c)
		0.01	0.01	4428	4428	10	Financial Institutions/ Banks	(b)
		1.44	1.44	561736	562295	9	Mutual Funds / UTI	(a)
N.A.	N.A.						Institutions	1
N.A.	N.A.						Public shareholding	(B)

CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

(I)(B) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

										race	- Fc	
						-			-		 D	
										Pritiben Pankajbhai	Pr	
										Patel Jointly	Ρ¿	
0.00	N.A.	Nii	N.A.	Z ==	N.A.	N.A.	Z ==	0.00	533	Pankaj Ramanbhai		'n
										Ramanbhai Patel	Rá	
										Patel jointly Pankaj	P;	
0.00	N.A.	N.	N.A.	N E	N.A.	N.A.	Z	0.00	533	Shivani Pankajbhai		4.
										Private Limited	Pr	
0.00	N.A.	Z	N.A.	<u>z</u>	N.A.	N.A.	Z =	0.00	640	Pripan Investment		ņ
0.45	N.A.	<u>Z.</u>	N.A.	Nii	N.A.	N.A.	2	0.45	174495	Zydus Family Trust		2.
										Limited	=	
72.08	Z.A	N:	N.A	Z	N.A.	N.A.	<u>z</u>	72.08	28163755	Cadila Healthcare		<u>:</u>
(XII)	(XI)	3	(ix)	(VIII)	(VII)	(VI)	3	(X)	(11)	(II)	3	
	class											
	the same		ciass			-						
	securities of	neid	the same		(1)(a)	(III)		3			-	
	convertible	securities	warrants or	וניומ	י שטיירומטאַ	(11) * 100		(C) (S)			·· ····	
	100	כסוושכו נוטוב	water to of	hold.		(VII) - (V) /		(A) + (B) +				
	2	Convertible		rrante	Δ.	rcentage		nd to	res held			
	As a % total	No. of	As a % of	No. of	As a % of grand	As a	No.	As a % of	No. of			
diluted share capital												_
securities) as a % of												
convertible									_			
warrants and												
conversion of												
assuming full											<u>-</u>	
underlying shares												
(including	securities	secu								Shareholder		
Total shares	Details of convertible	Details of	Warrants	Details of Warrants	Shares	Encumbered Shares		ares held	Details of Shares held	Name of the	Sr.	S
		-					•				_	-





CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

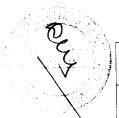
7. 6 9 œ Sr. 10. Ξ Pankaj Ramanbhai Pritiben Pankajbhai Pankaj Ramanbhai Pankaj Ramanbhai Patel jointly Pritiben Patel jointly Pankaj Taraben Ramanbhai Patel (HUF) B. Patel Will Pankaj Pankajbhai Patel (R. Ramanbhai Patel Ramanbhai Patel Patel jointly Pankaj Trust) R. Patel Smaller Pankajbhai Patel (P. Patel jointly Sharvil Name of the Shareholder \equiv $\widehat{\Xi}$ Shares held **Details of Shares held** 533 533 533 533 533 grand total (A) + (B) + (C) As a % of 3 0.00 0.00 0.00 0.00 0.00 No. 3 <u>z</u> Z <u>z</u> <u>z</u> Z (VI) = (V) / 3 percentage **Encumbered Shares** N.A. 2 .> 2 .A N.A. N.A. total (A) + (B) + (C) of sub-clause As a % of grand \cong N.A. **Z**.A Z.A. Z . P. N.A. Warrants held No. Ξ 콛 Ξ 르 \mathbf{Z} **Details of Warrants** total No. N.A. **N**.A $\widehat{\mathbf{z}}$ class warrants of As a % of N.A. the same N.A. held securities No. convertible 2 Z Ζ 3 프 <u>z</u>. Details of convertible securities Х 0. class the securities of convertible As a % total N.A. $\widehat{\underline{\mathbf{x}}}$ 2 . . N.A. same Œ diluted share capital securities) as a % of underlying shares conversion of warrants and assuming full convertible Total shares (including 0.00 0.00 0.00 0.00 0.00



Ŷ	Name of the	Dataile of C	בייטי איון			7	2-1-11		,		
Z :	Shareholder	Details of Stidies field	ildres riela	,,	Encumpered Snares	Snares	Details of	Details of Warrants	Details of	Details of convertible	Total shares
									מהכם	securities	underlying shares
							_				assuming full
											conversion of
											warrants and
				,						W- -	convertible
											securities) as a % of
											diluted share capital
		No. of	As a % of	No.	As	As a % of grand	No. of	As a % of	No. of	As a % total	
		Shares held	grand total		percentage	total (A) + (B) +	Warrants	total No.	convertible	No. of	
			(A) + (B) +		(VI) = (V) /	(C) of sub-clause	held	warrants of	securities	convertible	
			(C)		(III) * 100	(I)(a)		the same	held	securities of	
								class		the same	
										class	
3	(1)	(III)	(IV)	3	(VI)	(VII)	(VIII)	(ix)	(X)	(XI)	(XII)
11.	Ramanbhai B. Patel (HUF)	533	0.00	<u>Z</u>	N.A.	N.A	Z:	Z.A.	N.	N.A.	0.00
12.	Sharvil Pankajbhai	533	0.00	Z	N.A.	N.A.	<u>Z</u>	Z.A.	2	N.A.	0.00
	Patel										
	TOTAL	28343687	72.54								72.54
S. P. C. S.	T.Zinoo			ĺ							
A	2.00 Barana										

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

					9.90	3868767	TOTAL	
9 90							Listed Investments Limited	
1.9/	N.A.	Z.	N.A.	Z	1.97 Nii	767919	Baring India Private Equity Fund III	ω.
3.bb	N.A.	N.	N.A.	Z	3.66	1430377	Life Insurance Corporation of India	2.
4.27	N.A.	<u>z</u>	N.A.	<u>N:</u>	4.27	1670471	Matthews India Fund	i.
As a % total No. of convertible convertible securities of the same class diluted share capital	of As a % total No. of convertible securities of the same class	vertible urities	of As a % of No. ld total con warrants of secu the same held class	No. of Warrants held	of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (I)(a) above}	Shares held		2 0 :
	Details of convertible securities	Details of co	Warrants	Details of Warrants	Shares as a percentage	No. of	Name of the Shareholder	Şr



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category "Public" and holding more than 5% of the total number of shares of the Company

7		ı						
	THE PROPERTY OF						No.	Sr.
						(PAC) with them	the Persons Acting in Concert	Name(s) of the Shareholder(s) and
							Shares held	No. of
			(I)(a) above}	in Statement of para	(A) + (B) + (C) indicated	shares { i.e., Grand Total Warrants	of total number of	No. of Shares as a percentage
						Warrants	No. of	Details of Warrants
			class	the same held	warrants of securities	total	of As a % of	Warrants
				held	securities	convertible	No. of	Details of co
				same class	securities of the	convertible	As a % total No. of	Details of convertible securities
				diluted share capital	securities of the convertible securities) as a % of	conversion of warrants and	% of No. of As a % total No. of underlying shares assuming full	Total shares (including

(I)(d) Statement showing details of locked-in shares

		Sr. P
NIC		Sr. No. Name of the shareholder
		Category of Shareholders (promoters / public)
	shares	Number of locked-in
	shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Locked-in shares as a percentage of total number of

(II)(a) Statement showing details of Depository Receipts (DRs)

NIL		SDRs, etc.)	Sr. No. Type of outstanding DR (ADRs, GDRs, Number of outstanding DRs
			Number of outstanding DRs
		underlying outstanding	Number of shares
	indicated in Statement at para (I)(a) above}	outstanding total number of shares {i.e., Grand Total (A)+(B)+(C)	Shares underlying outstanding DRs as a percentage of

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

1			~	٦
	N. C		Sr. No. Name of the DR Holder	
			Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	
		DRs indicated in Statement at para (I)(a) above}		

Zydus Wellness

Registered Office:

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA. Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811 www.zyduswellness.in CIN:L15201GJ1994PLC023490

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.

Class X:

Class Y:

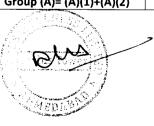
Class Z:)

Not Applicable

The Company has not issued any shares with differential voting rights.

Quarter ended on: 31st December, 2014

Categ	uarter ended on: 31 st De Category of shareholder	Number	of Voting I	_	Total	Total Voting	Rights i.e. (VI)
ory code (i)	(11)	in eac Class X (III)	h class of seconds	ecurities Class Z (V)	Voting Rights (III+IV+V)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter	NA	NA	NA	(VI)	-	-
(~)	Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)	-					
(2)	Foreign						-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of					-	
	Promoter and Promoter						
	Group (A)= (A)(1)+(A)(2)						



Zydus Wellness

Registered Office :
Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
www.zyduswellness.in CIN:L15201GJ1994PLC023490

Categ ory	Category of shareholder		of Voting	Rights held ecurities	Total Voting	Total Voting	Rights i.e. (VI)
code	(11)	Class X	Class Y (IV)	Class Z (V)	Rights (III+IV+V)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(1)					(VI)		
(B)	Public shareholding	NA	NA	NA	-	-	•
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)		ļ i				
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						-
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	i. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders						
	holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)	NA	NA	NA	-	-	-





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Categ ory	Category of shareholder		of Voting F h class of se	_	Total Voting	Total Voting	Rights i.e. (VI)
code		Class X	Class Y	Class Z	Rights (III+IV+V)	As a percentage of	As a percentage of
	(11)	(111)	(IV)	<i>(</i>) ()		(A+B)	(A+B+C)
403	(II)			(V)	5.43	(VII)	(VIII)
(1)					(VI)		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NA	NA	NA	-	-	-
	GRAND TOTAL (A)+(B)+(C)	NA	NA	NA	-	•	-

For, ZYDUS WELLNESS LIMITED

DHAVAL N. SONI

COMPANY SECRETARY



Registered Office:

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA. Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811 www.zyduswellness.in CIN:L15201GJ1994PLC023490

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Zydus	Wellness Limited	<u></u>		
Scrip Code, Name of the scrip,	class of security:	N.A.		
Quarter ended: 31 st December	, 2014	***		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter / promoter group	N.A.	-	-	
Held by public	N.A.	-	-	
TOTAL	N.A.	-	-	
Outstanding convertible instruments	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter / promoter group	N.A.	-	-	
Held by public	N.A.	-	-	
TOTAL	N.A.	-	<u>-</u>	
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants	
Held by promoter / promoter group	N.A.	-	-	
Held by public	N.A.	-	-	
TOTAL	N.A.	-	-	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		N.A.		

For, ZYDUS WELLNESS LIMITED

DHAVAL N. SONI COMPANY SECRETARY

Berson.

SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

	e: 531335 Quarter ended: 31 st December, 2014		
Category	Category	No. of shares	% of
Code	ACTION AND ACTION ACTION AND ACTION ACTIO	held	shareholding
<u> </u>	CONTROLLING/STRATEGIC HOLDINGS		
Α	Based in India	4707	0.01
1	Indian individuals/HUFs & Relatives	4797	
2	Indian corporate bodies/Trusts/Partnerships	28338890	72.53
3	Persons acting in concert (also include suppliers/customers)	NA NA	NA NA
4	Other directors and relatives	N.A.	N.A.
5	Employee welfare trusts/ESOPs (already converted into shares but locked in)	NA 	NA
6	Banks/financial institutions	NA	NA
7	Central/state Govt.	NA	NA
8	Central/state Govt. Institutions	NA	NA
9	Venture Funds/Private Equity Funds	NA	NA
	SUB TOTAL A	28343687	72.54
В	Based Overseas	NA	NA
10	Foreign Individuals (including FDIs)	NA	NA
11	Foreign corporate bodies (including FDI)	NA	. NA
12	Non-resident Indians (Individuals)	NA	NA
13	Non-resident Indian Corporate Bodies	NA	NA
	SUB TOTAL B	NA	NA
С	GDRs/ADRs/ADSs	NA	NA
	SUB TOTAL C	NA	NA
D	Others (please specify)	NA	NA
	SUB TOTAL D	NA	NA
E	Any other shares Locked in (except covered above)	NA	NA
	SUB TOTAL E	NA	NA
	SUB TOTAL I	28343687	72.54
ll	FREE FLOAT	No. Of share	% Of
		held	shareholding
A	Based in India		
1	Indian individuals/HUFs	3277881	8.39
2	Indian Corporate bodies / Trusts / Partnerships	1495653	3.83
3	Independent directors and Relatives	300	0.00
4	Present employees	NA	NA
5	Banks/financial institutions	4428	0.01
6	Central/state Govt.	NA	NA
7	Central/state Govt. Institutions	NA	NA
8	Insurance Companies	1723527	4.41
9	Mutual Funds	562295	1.44
10	Venture Funds/Private Equity Funds	NA	N.A.
11	Customers (Not identifiable)	NA	NA
12	Suppliers (Not identifiable)	NA	NA NA
	SUB TOTAL A	7064084	18.08

CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

В	Based Overseas	NA	NA
13	Foreign Individuals (including FDIs)	NA NA	NA NA
14	Foreign Institutional Investors (including FDI)	3440910	8.81
15	Non-resident Indians (Individuals)	215649	0.55
16	Non-resident Indian Corporate Bodies	NA	0.33 NA
17	Overseas Body Corporate	NA NA	NA NA
18	Foreign Portfolio Investor	7759	0.02
	SUB TOTAL B	3664318	9.38
С	GDRs/ADRs/ADSs	NA	9.38 NA
	SUB TOTAL C	NA NA	NA NA
D	Others (please specify)	NA	NA NA
	SUB TOTAL D	0	0.00
	SUB TOTAL II	10728402	27.46
	GRAND TOTAL	39072089	100
Broad :	summary of holdings	No. of shares	% of
		held	shareholding
Total co	ontrolling/strategic holdings	28343687	72.54
Total free float		10728402	27.46
Grand Total		39072089	100.00
Summa	ary of Domestic/Foreign Holdings		100.00
Total domestic holding		35407771	90.62
Total fo	reign holding	3664318	9.38
Grand 1	Total	39072089	100.00

CONTROLLING/ STRATEGIC HOLDERS (Include every single holder and list them category wise)

Scrip code: 531335 Quarter ended: 31 st December, 2014				
Sr. No	Holders Name	No. of shares held	% of shareholding	Category Code
1	Cadila Healthcare Limited	28163755	72.08	1 A 2
2	Zydus Family Trust	174495	0.45	I A2
3	Pripan Investment Private Limited	640	0.00	I A2
4	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	I A 2
5	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel	533	0.00	I A2
6	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust)	533	0.00	I A2
7	Pankajbhai Ramanbhai Patel (HUF)	533	0.00	I A2
8	Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.00	I A2
9	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Ι Λ2
10	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	I A2
11	Ramanbhai B. Patel (HUF)	533	0.00	I A2
12	Sharvil Pankajbhai Patel	533	0.00	I A2
	TOTAL	28343687	72.54	

FORM C

FREE FLOAT HOLDERS DISCLOSE ONLY HOLDING OF 1% & ABOVE (LIST HOLDERS CATEGORY WISE)

Name of the Company: ZYDUS WELLNESS LIMITED Scrip code: 531335 Quarter ended: 31 st December, 2014					
1	Matthews India Fund	1670471	4.27	II–A 14	N.A.
2	Life Insurance Corporation of India	1430377	3.66	II-B 8	N.A.
3	Baring India Private Equity Fund III Listed Investments Limited	767919	1.97	II-B 14	N.A.



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490