

Registered Office:

Zyďus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA. Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811 www.zyduswellness.in CIN:L15201GJ1994PLC023490

Code: 531 335

Code: ZYDUSWELL

Date: 9th February, 2015

Listing Department

BOMBAY STOCK EXCHANGE LIMITED

P J Towers, Dalal Street, Fort,

Mumbai-400 001

Listing Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Re: Unaudited Financial Results for the quarter / nine months ended on 31st

December, 2014

Dear Sir,

Please find attached herewith the unaudited financial results for the quarter / nine months ended on 31st December, 2014, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. 9th February, 2015 pursuant to clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS WELLNESS LIMITED**

DHAVAL N. SONI

COMPANY SECRETARY

Encl.: As above

| Zydus | • | | | | Registered office | 151 G | Zydus Wellness Limited Registered office : House No. 6 & 7. Sunna Commerce Zone, Nr. I com Temple, Sattlet-Gandhinanar Highway Ahmedahad. 380 015 | Ē | ŀ | | | | |
|-------------|-------------|-------------------|----------------|----------------------|-------------------|----------------|--|------------|-------------|---------------|----------------|--------------|---------------|
| PART-I | | | | | Tel. No. (+91 | 79) 67775 | Tel. No. (+91:79) 67775888 Fax No. : (+91:79) 67775811 Website : www.zydusweliness.in, CIN No : L15201G31994PLC023490 | | | | | | |
| | | | | | | \$2 | Statement of Results for the Quarter and Nine Months Ended 31/12/2014 | | | | | | |
| | | Rupe | Rupees in Lacs | | | | | | | Rupod | Rupees in Lacs | | |
| | | CONS | COMSOLIDATED | | | | | | | Corresponding | COMPANY | | |
| | | Corresponding 3 | Year to deta | Year to date figures | | Sr. No. | Particulars | | | 3 months | Year to deta | Year to date | |
| 3 Honda | Preceding 3 | months ended | current period | for the previous | Previous year | | | | | | | | Previous year |
| ۴ | 30/09/2014 | previous year | 31/12/2014 | 31/12/2013 | 31/03/2014 | | T | 31/12/2014 | 30/09/2014 | year Year | 31/12/2014 | 31/12/2013 | 31/03/2014 |
| [Unaudited] | [Unaudited] | [Unaudited] | [Unaudited] | [Unaudited] | [Audited] | | | | [Unaudited] | [Unaudited] | [Unaudited] | _ | [Audited] |
| | | | | | | 1 | Income from operations | | | | | | |
| 11,403 | 11,008 | 10,339 | 33,165 | 32,227 | 42,960 | _ | Gross Sales | 3,312 | 2,800 | 2,839 | 87.8 8 | 8,421 | 11,399 |
| 56 | 732 | 624 | 1.463 | 2.060 | 2,687 | = | Less : Excise Duty | 3 | 56 | ž. | 199 | 155 | 213 |
| 11,363 | 10,276 | 9,715 | 31,702 | 30,167 | 40,273 | | Net Sales | 3,243 | 2,744 | 2,785 | 8,257 | 8,266 | 11,186 |
| | 1 | | 8 | 8/ | 41 | - | Const operating account | 4,373 | 2,549 | 2,647 | 8,910 | 6,771 | 9,139 |
| 11,3/3 | 10,503 | y,/3 4 | 31,/6/ | 30,234 | 40,364 | 2 0 | Example | 7,616 | 5,293 | 5,432 | 17,167 | 15,037 | 20,325 |
| 3,426 | 3,182 | 2,599 | 9,431 | 7,648 | 10,677 | ۵ | Cost of materials consumed | 1,686 | 1,551 | 1,321 | 4.478 | 3,795 | 5.177 |
| 8 | 25 | 85 | ī | 398 | S34 | • | Purchases of stock-in-trade | = | 10 | 85 | 75 | 326 | \$ |
| (35) | (95) | 385 | (196) | 1,166 | 1,182 | c | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 74 | (61) | 20 | (45) | 211 | 245 |
| 910 | 880 | 747 | 2,556 | 2,303 | 3,065 | ۵ | Employee benefits expense | 98E | 392 | 322 | 1,173 | 998 | 1,295 |
| 1 8 7 | 1 907 | 1 113 | 585 | 338 | · · | | Depreciation and amortisation expense | E | : ‡ | 57 | ž | 173 | 243 |
| 2,208 | 1,914 | 1.899 | 6.295 | 5.483 | 7.726 | a - | Other expenses | | និ ម | R | 7 9 9 9 | 3 8 | 3 067 |
| 8,618 | 7,916 | 7,169 | 25,282 | 23,647 | 31.878 | . | Total expenses | 3,707 | 3,023 | 3,022 | 9.675 | 8,944 | 12.430 |
| 2,755 | 2,387 | 2,565 | 6,485 | 6,607 | 8,486 | ω | Profit / (Lose) from Operations before other income, finance costs and exceptional Items (1-2) | 3,909 | 2,270 | 2,410 | 7,492 | 6,093 | 7,895 |
| 282 | 670 | 155 | 1,955 | 1,333 | 1,890 | • | Other income | \$17 | 447 | 2772 | 1.346 | 856 | 1.169 |
| 3,436 | 3,057 | 3,034 | 8,446 | 7,940 | 10,376 | וטיא | Profft / (Loss) from ordinary activities before finance costs and exceptional items (3+4) | 4,426 | 2,717 | 2,682 | 8,838 | 6,949 | 9,064 |
| IIA. | 3,065 | 3031 | | 7031 | 10.363 | 4 6 | | | | | | | |
| 1.553 | 0 |) 0 | 1,553 | 0 | 0 | œ ` | Pront / (Loss) from orwinary activities after meance costs sur service exceptional frame (5-6) | 4,425 | 2,716 | 2,681 | 8,835 | 6,946 | 9,060 |
| 4,986 | 3,055 | 3,031 | 9,986 | 7,931 | 10,363 | 9 | Profit / (Loss) from ordinary activities before tax (7+8) | 4,425 | 2,716 | 2,681 | 8,835 | 6,946 | 9,060 |
| 454 | 274 | 300 | 927 | 325 | 532 | 6 | Tax expense | (47) | (14) | • | (42) | (523) | (585) |
| 4,532 | 2,781 | 2,731 | 9,059 | 7,606 | 9,831 | 11 | Net Profit / (Loss) from ordinary activities after tax (9-10) | 4,442 | 2,730 | 2,677 | 8,877 | 7,469 | 9,645 |
| 0 | 0 | 0 | 0 | 0 | 0 | 12 | Extraordinary Items (net of tax expense) | 0 | 0 | 0 | • | 0 | 0 |
| 4,532 | 2,781 | 2,731 | 9,059 | 7,606 | 9,831 | 13 | Net Profit / (Loss) for the period (11-12) | 4,442 | 2,730 | 2,677 | 8,877 | 7,469 | 9,645 |
| 8 - | 5 0 | ſ. | . | 137 | É o | ž ž | Share of profit / (loss) of associates | | | | | | |
| 4,442 | 2,730 | 2,677 | 8,877 | 7,469 | 9,645 | 16 | Net Profit / (Lose) after taxes, minority interset and share of profit / (lose) of sesociates(13+14-15) | 1.442 | 2,730 | 2.677 | 8.877 | 7.469 | 9.645 |
| 3,907 | 3,907 | 3,907 | 3,907 | 3,907 | 3,907 | 17 | | 3.907 | 3.907 | 3 907 | 3.907 | 3 907 | 3 907 |
| | | , | | | 28,649 | 18 | Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year | | į | į | , | - | 28.649 |
| | | | | | , | 19 + | Earnings per shere (before extraordinary Rems) | | | | | | |
| | | | , | | | | (of Rs. 10/- each) (not annualised): | | | | | | |
| 11.37 | 6.99 | 6.85 | 22.72 | | 24.69 | • | Basic (Rs.) | 11.37 | 6.99 | 6.85 | 22.72 | 19.12 | 24.69 |
| 11.37 | 6.99 | 6.85 | 22.72 | 19.12 | 24.69 | | Diluted (Rs.) | 11.37 | 6.99 | 6.85 | 22.72 | 19.12 | 24.69 |
| | | | | | | 19 | Earnings per share (after extraordinary items) | | | | | | |
| 11.37 | 8 | 6.85 | 22.72 | 19 12 | 24 £ | • | (or east, 20) - east) (ross communicas): | : | n B | <u> </u> | ; | 5 | š |
| 11.37 | 6.98 | 6.85 | 22.72 | 19.12 | 24.66 | , • | | 11.07 | 8 9 | , o | 27.2 | 19.12 | 2 2 |
| | 2122 | ***** | ***** | 400.70 | * T.W/ | | CHARGO TORY | 44-2/- | 9,77 | 1000 | 44.14 | 131.61 | 29.09 |



| | NIII N.A. N.A. 20,343,487 100% 72,549% | 3 Norths ended 31/12/2014 | |
|--|---|---|--|
| | 27.70% | Prece month 30/06 | The above resu The Statutory A The Company o Effective from A Effective from A Effective from A Effective from A Ended Decembr branchstonal pro- been adjusted i Exceptional The Commissioner o Consequent to excise duly one Tax expense for |
| | 20,743,697 100% 72,54% | Correspon months of 31/12/201: previous | The above results for the quarter/ nine in the Statutory Auditors of the Company in the Company operates in one segment, Effective from April 1, 2014, the Company ended December 31, 2014 is higher by transitional provision provided in Note 7 transitional provision provided Benings Ecospotonal Item of Rs. 1,553 lacs refers Ecospotonal Item of Rs. 1,553 lacs refers Ecompany of the State of Commissioner of Customs, Central Ecospotonal Company of the State of Co |
| | NIII N.A. N.A. 28,343,687 100% | Year to date Rigures for the current period ended 31/12/2014 | The above results for the quarter/ nine months ended on December 3 The Statutory Auditors of the Company have carried out a "Limited Re The Company operates in one segment, namely "Consumer Products". Effective from April 1, 2014, the Company has changed the depreciative transitional provision provided in Note 7(b) of Schedule II, an amount been adjusted to the Retained Enrings. Ecosptional Ibem of Rs. 1,553 lacs refers to the amount recognised for Commissioner of Customs, central beate and Service Tax for the flust Consequent to the said order, the Firm has also recognised an amount excelled a scrued for the period April to December 2014. Here have been adjusted to the said order, the Firm has also recognised an amount excelled adult or the flust account for the period April to December 2014. Here have been adjusted for the months ended December 31, 2013 (Year to |
| | 28,343,687 10% 72,54% | Year to date for the pn year en 31/12/2 | The above results for the quarter/ nine months ended on December 31, 2014 were reviewed by the Audit Committee and the Statutory Auditors of the Quarter/ nine months ended on December 31, 2014 where results as per clause 41 of the List. The Company perates in one segment, namely "Consumer Products". Effective from April 1, 2014, the Company has changed the depreciation change based on the revised remaining useful lives ended December 31, 2014 is higher by Rs. 49 Lacs on Standalone basis [Rs. 70 Lacs on Consolidated basis] and for the nit transitional provision provided in Note 7(b) of Schedule II, an amount of Rs. 19 Lacs on Standalone basis [Rs.26 Lacs on Content of Rs. 19 |
| | NII N.A. N.A. N.A. 100% 72.544% | Previous end 31/03/ | ere reviewed by the he above results as based on the review Lass on Charlestel. Lass on Standalone I. Cof additional excise ball mates of excise of 2 lass (out of which, duty expense for the previous period). |
| | N | H > | Audit Comm per clause 4) per clause 4) d remaining ed basis] and soasis [Rs.26) and your for the subty for the s. way for the s. Rs. 457 lace |
| Perdiculars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter | Promoters and Promoters Group Shareholding Promoters and Promoters (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) Non - encumbered Number of shares Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company) | Particulars Particulars OF SHAREHOLDING Public shareholding Number of slave. | The Statutory Auditors of the Quarter/ nine months ended on December 31, 2014 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 09, 2015. The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement. The Company operates in one segment, namely "Consumer Products". Effective from April 1, 2014, the Company has changed the depreciation charge based on the revised remaining useful lives of the assets as per the requirement of Schedule II of the Companies Act, 2013. Due to this, the depreciation charge for the quarter ended December 31, 2014 is higher by Rs. 147 Lass on Standalone basis [Rs. 70 Lass on Consolidated basis]. Further, based on transitional provision provided in Note 7(b) of Schedule II, an amount of Rs. 19 Lass on Standalone basis [Rs. 70 Lass on Consolidated basis] which pertains to the carrying value of the assets whose remaining useful lives as on April 1, 2014 is "Night by Rs. 147 Lass on Standalone basis [Rs. 70 Lass on Consolidated basis], which pertains to the carrying value of the assets whose remaining useful lives as on April 1, 2014 is "Night by Rs. 147 Lass on Standalone basis [Rs. 70 Lass on Standalone |
| 3 months eaded 31/12/2014 1 12 13 | 26,343,687 28,343,687 72,549, | 3 Nonthe ended 31/12/2014 | eclation charge for to recitated basis), Fit. April 1, 2014 is "Ner April 2014 is "Ner April 2014 is "Ner April 1, 2014 is "Ner April 2014 is "Ner |
| | 27,7078 N.A. N.A. N.A. 100,00% 72,54% | Prece month 30/05 | he quarter rither, based on ; has ce of the bidditional period. |
| | NA N.A. N.A. N.A. 100.00% 72.54% | Cornes 3 m en 31/12, the p | |
| | 28,343,687 28,343,687 72,549,687 | Year figure current at 31/1 | |
| | 27,40% N.A. N.A. 28,343,687 100% 72,54% | Year to date figures for the previous year ended 31/12/2013 | |
| | NH N.A. N.A. 28,343,687 100.00% 72,54% | Previous year ended 31/03/2014 | |



nedabad, February 09, 2015