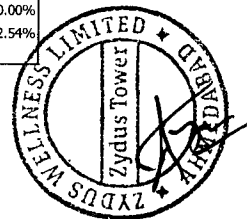


CONSOLIDATED			Sr. No.	Particulars	COMPANY					
Rupees in Lacs [ except for share data ]					Rupees in Lacs [ except for share data ]					
3 Months Period ended on December 31, 2011 [Unaudited]	3 Months Period ended on September 30, 2011 [Unaudited]	9 Months Period ended on December 31, 2011 [Unaudited]			3 Months Period ended on December 31, 2011 [Unaudited]	3 Months Period ended on September 30, 2011 [Unaudited]	Corresponding 3 Months Period ended on December 31, 2010 [Unaudited]	9 Months Period ended on December 31, 2011 [Unaudited]	Corresponding 9 Months Period ended on December 31, 2010 [Unaudited]	Previous accounting Year ended on March 31, 2011 [Audited]
<b>7,958</b>	8,791	<b>25,884</b>	1	<b>Sales &amp; Income from operations :</b>						
<b>433</b>	402	<b>896</b>	A	Gross Sales	<b>3,849</b>	4,944	9,076	<b>17,555</b>	25,802	33,550
<b>7,525</b>	8,389	<b>24,988</b>	B	Less : Excise Duty	<b>32</b>	27	0	<b>84</b>	0	9
<b>28</b>	11	<b>61</b>	C	Net Sales	<b>3,817</b>	4,917	9,076	<b>17,471</b>	25,802	33,541
<b>7,553</b>	8,400	<b>25,049</b>	D	Other Income from Operations	<b>1,286</b>	1,251	12	<b>2,559</b>	28	96
			E	Total sales and other income from operations	<b>5,103</b>	6,168	9,088	<b>20,030</b>	25,830	33,637
<b>(83)</b>	(30)	<b>(160)</b>	2	<b>Expenditure :</b>						
<b>2,155</b>	1,767	<b>5,789</b>	A	Increase [-] / Decrease [+] in stock in trade & work in progress	<b>159</b>	321	110	<b>928</b>	300	(458)
<b>807</b>	953	<b>3,200</b>	B	Consumption of materials	<b>1,529</b>	1,405	1,536	<b>4,234</b>	3,510	4,985
<b>559</b>	415	<b>1,348</b>	C	Purchase of traded goods	<b>289</b>	516	1,730	<b>2,203</b>	5,011	7,493
<b>106</b>	102	<b>280</b>	D	Employees cost	<b>232</b>	219	331	<b>656</b>	951	1,476
<b>675</b>	1,571	<b>4,545</b>	E	Depreciation	<b>58</b>	58	38	<b>172</b>	109	149
<b>1,310</b>	1,878	<b>5,074</b>	F	Advertisement Expenses	<b>19</b>	1,315	705	<b>3,633</b>	5,455	5,517
<b>5,529</b>	6,656	<b>20,076</b>	G	Other Expenditure	<b>885</b>	752	1,866	<b>3,476</b>	4,942	6,184
<b>2,024</b>	1,744	<b>4,973</b>	H	Total Expenditure	<b>3,171</b>	4,586	6,316	<b>15,302</b>	20,278	25,346
<b>226</b>	177	<b>607</b>	3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items [ 1 - 2 ]</b>	<b>1,932</b>	1,582	2,772	<b>4,728</b>	5,552	8,291
<b>2,250</b>	1,921	<b>5,580</b>	4	Other Income	<b>221</b>	173	158	<b>595</b>	508	721
<b>3</b>	3	<b>8</b>	5	<b>Profit before Interest &amp; Exceptional Items [ 3 + 4 ]</b>	<b>2,153</b>	1,755	2,930	<b>5,323</b>	6,060	9,012
<b>2,247</b>	1,918	<b>5,572</b>	6	Interest & financial charges	<b>2</b>	2	1	<b>5</b>	6	16
<b>0</b>	0	<b>0</b>	7	<b>Profit after Interest but before Exceptional Items [ 5 - 6 ]</b>	<b>2,151</b>	1,753	2,929	<b>5,318</b>	6,054	8,996
<b>2,247</b>	1,918	<b>5,572</b>	8	Exceptional Items Income [+] / Expense [-]	<b>0</b>	0	0	<b>0</b>	0	0
<b>357</b>	176	<b>1,102</b>	9	<b>Profit [+] / Loss [-] from Ordinary Activities before tax [ 7 + 8 ]</b>	<b>2,151</b>	1,753	2,929	<b>5,318</b>	6,054	8,996
<b>1,890</b>	1,742	<b>4,470</b>	10	Tax expense	<b>287</b>	43	973	<b>899</b>	1,987	3,048
<b>0</b>	0	<b>0</b>	11	<b>Net Profit [+] / Loss [-] from Ordinary Activities after tax [ 9 - 10 ]</b>	<b>1,864</b>	1,710	1,956	<b>4,419</b>	4,067	5,948
<b>1,890</b>	1,742	<b>4,470</b>	12	Extraordinary Items [ net of tax expense ]	<b>0</b>	0	0	<b>0</b>	0	0
<b>26</b>	32	<b>51</b>	13	<b>Net Profit [+] / Loss [-] for the period [ 11 - 12 ]</b>	<b>1,864</b>	1,710	1,956	<b>4,419</b>	4,067	5,948
<b>1,864</b>	1,710	<b>4,419</b>	14	Adjustments on consolidation Income [+] / Expense [-]	<b>0</b>	0	0	<b>0</b>	0	0
<b>3,907</b>	3,907	<b>3,907</b>	15	<b>Net Profit [+] / Loss [-] for the period [ 13 + 14 ]</b>	<b>1,864</b>	1,710	1,956	<b>4,419</b>	4,067	5,948
			16	Paid-up equity share capital [ Face Value Rs. 10/- ]	<b>3,907</b>	3,907	3,907	<b>3,907</b>	3,907	3,907
			17	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						10,282
<b>4.77</b>	4.38	<b>11.31</b>	18	<b>Earnings Per Share [ EPS ] [ For the period - not Annualised ]:</b>						
<b>4.77</b>	4.38	<b>11.31</b>	A	Basic and Diluted EPS before Extraordinary items [ Rs. ]	<b>4.77</b>	4.38	5.01	<b>11.31</b>	10.41	15.22
			B	Basic and Diluted EPS after Extraordinary items [ Rs. ]	<b>4.77</b>	4.38	5.01	<b>11.31</b>	10.41	15.22
<b>10,728,402</b>	10,728,402	<b>10,728,402</b>	19	<b>Public shareholding :</b>						
<b>27.46%</b>	27.46%	<b>27.46%</b>		- Number of shares	<b>10,728,402</b>	10,728,402	10,728,402	<b>10,728,402</b>	10,728,402	10,728,402
				- Percentage of Shareholding	<b>27.46%</b>	27.46%	27.46%	<b>27.46%</b>	27.46%	27.46%
			20	<b>Promoters and Promoter group Shareholding :</b>						
<b>Nil</b>	Nil	<b>Nil</b>	A	Pledged / Encumbered :						
<b>N.A.</b>	N.A.	<b>N.A.</b>		- Number of Shares	<b>Nil</b>	Nil	Nil	<b>Nil</b>	Nil	Nil
<b>N.A.</b>	N.A.	<b>N.A.</b>		- Percentage of shares [ as a % of the total shareholding of promoters and promoter group ]	<b>N.A.</b>	N.A.	N.A.	<b>N.A.</b>	N.A.	N.A.
				- Percentage of shares [ as a % of the total share capital of the company ]	<b>N.A.</b>	N.A.	N.A.	<b>N.A.</b>	N.A.	N.A.
<b>28,343,687</b>	28,343,687	<b>28,343,687</b>	B	Non-encumbered :						
<b>100%</b>	100%	<b>100%</b>		- Number of Shares	<b>28,343,687</b>	28,343,687	28,343,687	<b>28,343,687</b>	28,343,687	28,343,687
<b>72.54%</b>	72.54%	<b>72.54%</b>		- Percentage of shares [ as a % of the total shareholding of promoters and promoter group ]	<b>100%</b>	100%	100.00%	<b>100%</b>	100.00%	100.00%
				- Percentage of shares [ as a % of the total share capital of the company ]	<b>72.54%</b>	72.54%	72.54%	<b>72.54%</b>	72.54%	72.54%



**Notes :**

- [ 1 ] The above results for the quarter and nine months ended on December 31, 2011 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 6, 2012.
- [ 2 ] The Company operates in one segment, namely "Consumer Products".
- [ 3 ] The Company has invested Rs.5359 lacs, upto December 31, 2011, in the Capital of M/s Zydus Wellness - Sikkim.
- [ 4 ] The status of investor complaints : Pending at the beginning of the quarter - Nil, Received and disposed off during the quarter - 10 and pending at the end of the quarter - Nil.
- [ 5 ] The detailed standalone results will be available on the Company's website : [www.zyduswellness.in](http://www.zyduswellness.in) and on the website of BSE [ [www.bseindia.com](http://www.bseindia.com) ] and NSE [ [www.nseindia.com](http://www.nseindia.com) ].

Ahmedabad, February 6, 2012

For Zydus Wellness Limited,



Pankaj R. Patel  
Chairman

